

YOUR COMMUNITY FOUNDATION TEAM



Alan E. Ronk President/CEO



Carly C. Oliver Chief Operating Officer



April M. Haynes Regional Vice President, Martinsville Regional Office



Michelle M. Eberly
Director, Grants δ
Donor Engagement



Beth Kelley
Chief Financial Officer



Alyssa W. Rorrer Program Associate Martinsville Regional Office

REPORT OF ACTIVITIES FOR THE FISCAL YEAR ENDED JUNE 30, 2023

ROANOKE

CORPORATE OFFICE

Mailing Address: P.O. Box 1159 | Roanoke, VA 24006

Location:

611 S. Jefferson Street, Suite 8 | Second Floor Roanoke, VA 24011 Phone: 540.985.0204

MARTINSVILLE

REGIONAL OFFICE

Mailing Address: P.O. Box 1124 | Martinsville, VA 24114

Location:

300 Franklin Street | Suite 230 Martinsville, VA 24112 Phone: 276.656.6223

GEOGRAPHIC SERVICE AREA

We are honored to work with individuals and families on their charitable estate plans throughout much of western and southwestern Virginia.

Community Foundation Serving Western Virginia is registered with The Virginia Office of Consumer Affairs and is a member of both Roanoke Regional Chamber of Commerce and Martinsville-Henry County Chamber of Commerce.



cfwesternva.org

PRESIDENT'S LETTER

In preparing my remarks for this 35th Celebration Annual Report, I decided to revisit the Foundation's very first report. There were several things that stood out. First was the report's amateurish, and quite frankly garish, red hue. What was I thinking? Second, the book was only eight pages, with more "white space" than text. (This year's report is a loaded 48 pages.) Third, there was a vaguely familiar young fella staring at me from the Executive Director's page. And perhaps most telling was that our named endowments numbered five, and total grants were under \$20,000.

Today, the Community Foundation holds and administers nearly 400 named endowments and awards more than \$4 million annually in grants to many hundreds of worthy nonprofit organizations. Over our three and a half decades, we have invested close to \$70 million back into the community, our corpus has grown to \$110 million, and the Foundation's known future estate gift commitments are rapidly approaching \$200 million.

These successes have only happened because of the remarkably generous support of you and so many others throughout the many communities we now serve. We thank you and thank you again x 35!! Now, we invite you to peruse this report to see what you have helped us accomplish.

(And that young fella I mentioned, he's still hanging around and in fact is hiding somewhere in this report. See if you can spot him!)

Warmest Regards,

Man E. Ronl

Alan

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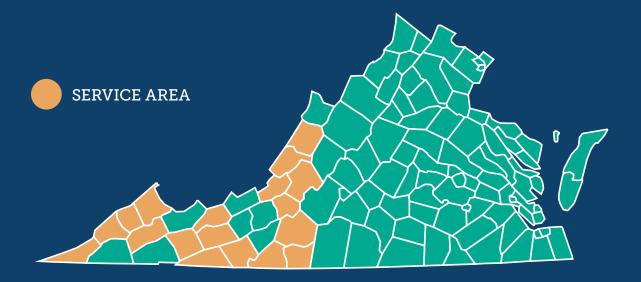
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ABOUT US

CREATING LEGACIES. GROWING COMMUNITIES.

Community Foundation Serving Western Virginia has been providing customized services to donors for decades, connecting their generosity with a broad spectrum of important needs and opportunities within our communities. We exist to help people, with or without great wealth, give in ways that have joy and meaning for them. When you come to the Community Foundation with a dream, we offer a variety of flexible charitable solutions to make it come to life and go on forever.

Comprised of nearly 400 permanent endowment funds (and growing), the Community Foundation has awarded close to \$70 million in grants to community institutions since our beginning. Each of these grants helps make our nonprofits stronger, touches the lives of many people in very real ways and brings about transformative change that makes our region an even better place to live for all.



WHO WE SERVE

We are privileged to work with individuals, families, corporations, private foundations, nonprofits and others who reside in, or are located in, much of western and southwestern Virginia. Please see the map for additional specifics. With respect to grant making, we can award grants anywhere in the country as recommended by donor advisors.

WHAT WE DO

GIVING

Our mission is to enable people who love their community to easily give back. We always want to help folks feel good about their charitable giving. Whether their passion is arts and culture, the environment or helping students reach their educational goals, they have a professional partner and steward in the Community Foundation standing ready to help put that passion into action.

It is simple and easy to establish a Fund with the Community Foundation, whether you want to create an endowment for a favorite nonprofit or provide unrestricted support to meet the needs of the community. A Fund is created with a minimum contribution of \$10,000 (\$50,000 for scholarships and \$25,000 for agency endowments). There is no cost to set up a Fund. Thereafter a Fund is assessed an annual administrative fee ranging from 1% to 1.75%. Donors may elect to start a fund with contributions of cash, publicly traded or closely held securities, real estate, personal property or by the use of planned giving vehicles such as charitable remainder trusts, charitable lead trusts, life insurance policies and bequests. Contributions of any size are also welcome to existing Funds at any time.

GRANTMAKING

The Community Foundation works tirelessly to carry out the wishes of donors and to provide expertise in local philanthropy. We constantly stay attuned to the latest developments in the nonprofit community. If donors want information on an organization, we will promptly do research and share the results of that due diligence. We also monitor the results of grants, all with the goal of ensuring that they are effective, efficient and productive.

In addition to monetary grants, the Community Foundation provides many hours of technical expertise and strategic leadership to nonprofit organizations.

TYPES OF FUNDS

Community Foundation Serving Western Virginia is comprised of many different funds dedicated to purposes our donors define. Here are the primary options:

UNRESTRICTED FUNDS provide the greatest flexibility, allowing the Community Foundation to respond to the community's pressing needs through changing time and circumstances.

FIELD-OF-INTEREST FUNDS allow donors to pinpoint support to broad areas of concern, such as education, the arts, the environment, youth services or geographic areas they choose.

DESIGNATED FUNDS ensure regular, endowed support is provided to specific charitable organizations in the donors names.

DONOR-ADVISED FUNDS allow donors to make recommendations about the distribution of grants.

SCHOLARSHIP FUNDS help further the education of students who are selected by volunteer committees based on criteria donors outline, whether a student is from a particular geographic area, attending a certain school or planning a career in a specific field.

MEMORIAL FUNDS ensure a special person is remembered through a Fund that reflects his or her legacy.

AGENCY ENDOWMENT FUNDS are created by nonprofits as a means of building charitable dollars for the future of their mission and work.

We can be remarkably flexible in crafting a charitable solution for you. Setting up a Fund is simple and can be done in a matter of minutes. For more information visit cfwesternya.org.





The generous funding West End Center received for a new to-us bus, allowed our students to have a wonderful summer full of healthy physical activities and fun!



- Karen Hogan Pillis, Executive Director, West End Center for Youth

WEST END CENTER FOR YOUTH



West End Center has provided a variety of programs and services for children within its urban center since 1979. Today, approximately 150 children from fourteen Roanoke City and Roanoke County elementary schools, five Roanoke City middle schools, and three high schools benefit from programs that focus on academic

skill development, nurturing social-emotional growth, and promoting health and wellness. The overarching goal is to provide students with the developmental assets needed to flourish into happy, healthy, and successful

Center hosts a full-day summer

camp, a cherished tradition for the children. The mornings are dedicated to academic enrichment, while the afternoons are reserved for thrilling field trips. These excursions are the highlight of the students' year, featuring pool trips, visits to museums, movie outings, roller skating adventures, hikes in nature, and explorations of

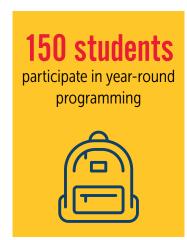
various recreational, cultural, and academic destinations.

However, West End Center encountered a significant challenge when new Department of Education standards came into play. The buses being used to transport the children fell short of the weight requirements by 100 pounds, making it impossible to transport children under the age of eight without booster seats. This threatened the continuity of these enriching activities as timely transportation became a major hurdle.

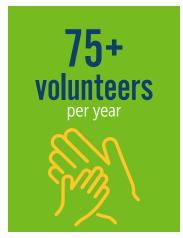
Fortunately, a ray of hope emerged in the form of a grant from the Community Foundation's Community Catalyst Funds. With \$20,000 in financial support, West End Center was able to purchase a bus that met the necessary weight requirements. This lifeline ensured that the children could continue to embark on their exciting journeys of learning and exploration, with their safety and well-being as the top priority.

adults. During the summer, West End











The museum's journey from a grassroots group of local artists to the accredited museum it is today reflects the true essence of community collaboration. Community support fuels the growth of Piedmont Arts and ensures its relevance for tomorrow's artists, youth, and art enthusiasts.

- Heidi Pinkston, Executive Director, Piedmont Arts

PIEDMONT ARTS ASSOCIATION



For six decades, Piedmont
Arts has been a cornerstone of
artistic and cultural enrichment
in the Martinsville-Henry County
region and its surrounding areas.
Founded in 1961 by artists and
community advocates, it stands
as the sole organization in the
broader region encompassing
the City of Martinsville, Henry,
Franklin, Pittsylvania, and Patrick
counties, offering a diverse
spectrum of services, including
ongoing exhibitions, performing

arts, and educational initiatives, both within local schools and at its Martinsville facility.

Piedmont Arts boasts five galleries and an art garden for outdoor sculptures, extending visual arts, performing arts, and educational opportunities at minimal or no cost to the local community. Through free educational programs, complimentary exhibitions, and affordable performances suitable for all ages, the institution not only brings valuable art experiences to its

community but also strives to ensure equitable and accessible access to these enriching experiences.

The institution's commitment extends beyond its physical walls through its public art program. In 2021, the Growth + Restoration Campaign was initiated to secure Piedmont Arts' future as a cultural leader. This campaign encompasses building and grounds renovations, bolstering the museum's endowment fund, expanding event space,

implementing state-of-the-art gallery systems, and reducing its carbon footprint via solar panel installations.

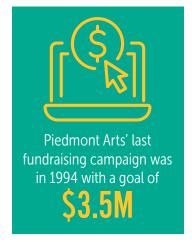
Situated in the heart of Uptown and serving as a prominent tourism attraction, Piedmont Arts aspires to continue growing and serving a more diverse community for years to come. A grant of \$11,990 from the Martinsville Area Endowment Fund to support the Growth + Restoration Campaign paves the way for Piedmont Arts to enhance its offerings and better serve its vibrant community.

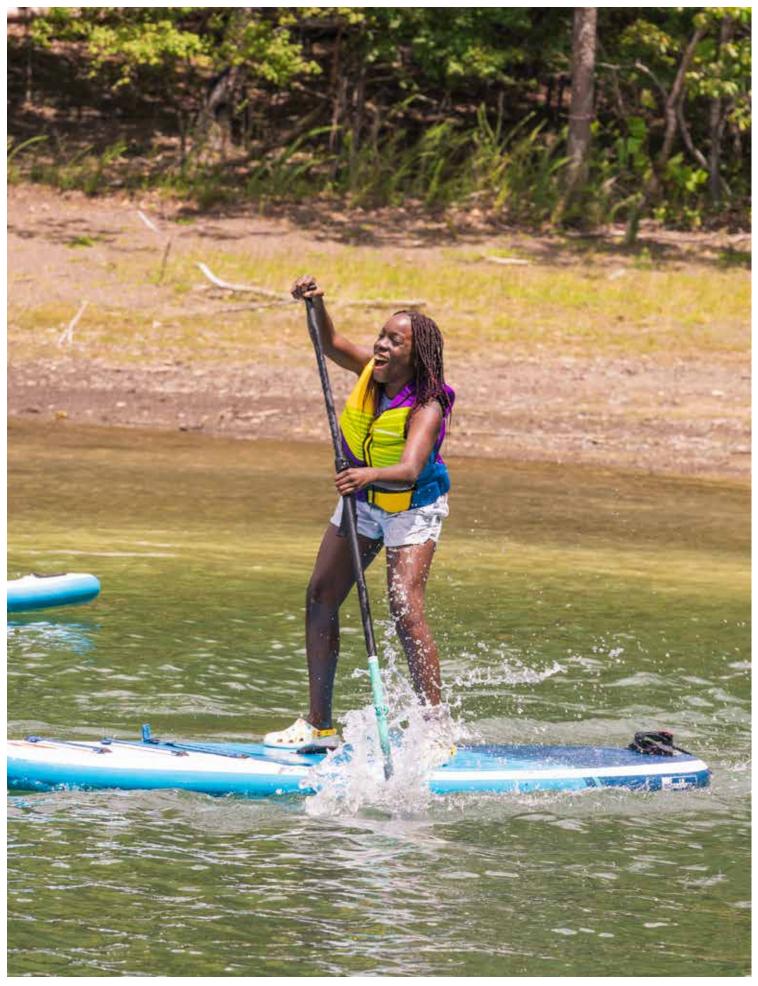


The Growth + Restoration Campaign goal is \$1,000,000









There is no better teacher than experience. We love seeing the joy on a girl's face after she's conquered a fear or overcome a challenge. That experience of pushing beyond one's comfort zone into something new is where true confidence is born.



- Alex Siple, Executive Director

THE WILD WAY

According to scientific evidence, the benefits of outdoor recreation for children are extensive as they encompass physical, mental, emotional, and social advantages. These benefits are particularly crucial for young girls transitioning through puberty. In 2021, a newly formed Roanoke nonprofit, The Wild Way, recognized these benefits and began offering outdoor expeditions to girls aged 9-14 in the greater Roanoke area.

The goal is to boost participant confidence, foster an appreciation for nature, promote physical activity, and spark curiosity.

Believing that confidence is found by conquering adversity, The Wild Way provides girls the opportunity to experience new and potentially intimidating experiences such as rock climbing and paddle boarding. The great outdoors provides the perfect backdrop for engaging girls in these types





of confidence-building activities. During each class, participants are encouraged to confront challenges head-on and learn from each setback or success and from each other in an effort to develop resiliency.

With the help of a \$15,000 grant from the Community Foundation's Community Catalyst Funds, The Wild Way can continue to provide scholarship assistance to economically disadvantaged families and bridge the gap in outdoor recreation opportunities for low-income youth.













The new addition of the parent/child workstation provides parents access to a computer with a safe, enriching, and interactive play area for their child. Our partnership with the Community Foundation is a prime example of how 'Team Work Makes the Dream Work.'



- Tammy Cope, Branch Manager, Martinsville Library

BLUE RIDGE REGIONAL LIBRARY



Barbara Weedman, the library director of Henrico County Public Libraries in VA, recognized the challenges faced by parents with infants or toddlers when trying to use library computers while juggling childcare responsibilities. She envisioned a work-play with computer access while offering a safe space for their children. To bring this vision to

a prominent furniture innovator and the nation's largest provider of contract children's furniture. Thus, the Fairfield Parent+Child Carrel design was born, offering parents a productive workspace alongside an engaging interactive area for their children.

Community Foundation staff reached out to multiple libraries, and the Blue Ridge Regional Library enthusiastically agreed to house one of these innovative stations.

Thanks to a grant of \$3,656 from the Martinsville Area Unrestricted Fund and the C. Mead Boxley Memorial Fund, a parent/child workstation found its place in the main library. Now, parents can work conveniently while their babies or toddlers engage in a stimulating LearnPLAY environment. This workspace not only promotes productivity but also encourages playful exploration and learning, offering a valuable resource to the community.

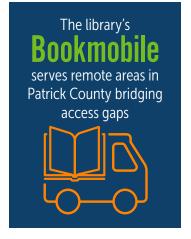


station that would provide parents life, she collaborated with TMC,











FOUNDATION LEADERSHIP

The Foundation's Board of Governors is comprised of dedicated volunteer leaders who are selected for their knowledge of, and active participation in, the life of the community. The full Board meets quarterly, and the Executive Committee meets as needed.



CHAIR **Richard Bailey, D.V.M.** Botetourt Veterinary Hospital



VICE CHAIR Susan Lancaster Community Volunteer



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Lutheria H. Smith
Senior VP & Chief Human
Resources Officer
American National Bank
& Trust



Steve ArnerCarilion Clinic
Chief Operating Officer



Gretchen W. Beedle The Conner Group Financial Advisor



John Blanton Advance Auto Parts Vice President Associate General Counsel



Elaine Milan Cronk Community Volunteer



Sherry DavidsonFormer Regional Director,
Medical Device Industry



Margie Beazley Eason, MD Psychiatrist (retired)



Lauren Ellerman Frith, Ellerman & Davis Law Firm, P.C.



James B. Frith Jr. Chairman Frith Construction Company



Frederick "Rick" James President Adams Construction Co.



George Levicki
President
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Julianne Naff Senior Vice President Trust Company of Virginia Trust & Wealth Management



Samuel Roman Jr. Roanoke Assistant City Manager



Nadra L. Scott VP, Director of Sales Mel Wheeler, Inc.



Philip Trompeter Judge, Roanoke County Juvenile Domestic Relations Court (retired)



Verletta B. White Superintendent Roanoke City Public Schools



Florence V. Williams Sustainability Coach Continuous Improvement Allstate Personal Property — Liability

REGIONAL ADVISORY BOARD

The Foundation's Regional Advisory Board is comprised of dedicated volunteer leaders who are selected for their knowledge of, and active participation in, the life of the Greater Martinsville community. The Advisory Board meets quarterly.



CHAIR Margie Beazley Eason, MD Psychiatrist (retired)



VICE CHAIR Tracy E. Tate VP of Operations Vrain Corporation



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Attorney

Armstrong & Armstrong
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Lynanne L. Newman Senior Vice President Diversified Trust Company



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Paul B. Toms Jr.
William D. Vickers*
Jim L. Wade
Bill F. Williams
Jack F. Wright Jr.*

*Deceased 15

UNRESTRICTED FUNDS



Anonymous Fund

Dorothy S. Anderson Memorial Fund

Established through the estate of Dorothy S. Anderson.

William H. Bason Jr. Unrestricted Fund

Established by Chett Bason.

Faith S. Bickford Fund

Established by the late Sam Bickford.

Bonsack/Shaver Charitable Fund

Established through the estate of Betty Bonsack Shaver.

Edith P. and Frank W. Bova Fund

Established by Edith and the late Frank Bova.

John W. and Sadie M. R. Boyle Fund

Established by the late Sadie M. R. Boyle.

James Elmer and Margot Lange Brown Fund

Established through the estate of Margot Lange Brown.

John D. and Frances Huff Carr Memorial Fund

Established through the estate of Frances Huff Carr.

Community Enrichment Fund

Established by a member of the Board of Governors.

J. W. "Bill" and Alice G. Davis Fund

Established by the late Bill Davis.

J. B. and Grace Fishburn Memorial Fund

Established by the late Louise F. Kegley.

Al and Olivia Graham Fund

Established by the late Olivia G. Graham.

Robert S. and Mary M. Hutcheson Fund

Established through the estate of Mary M. Hutcheson.

Gene A. Hylton Memorial Fund

Established through the estate of Gene A. Hylton.

Donald M. Kinzer Fund

Established through the estate of Donald M. Kinzer.

Mary Anne and Robert A. Kulp Fund

Established by the late Mary Anne Kulp.

The Sarah Snyder Laughon Charitable Fund

Established through the estate of Sarah Snyder Laughon.

Doris and Weldon Lawrence Family Fund

Established by the late Doris and Weldon Lawrence.

Lawrence Transportation Systems, Inc. Fund

Established by the Lawrence family.

Babe and Sidney Louis Fund

Established through the estate of Sidney Louis.

Martinsville Area Unrestricted Fund

Established by the citizens of the Martinsville community.

The Lynn and Julien Meyer Fund

Established by the late Julien and Lynn Meyer.

Jim and Anne Taylor Nimmo Fund

Established by the late Walter M. Dixon, Jr.

Phyllis and Jim Olin Fund

Established by the late Phyllis and Jim Olin.

John and Sarah Belle Parrott Fund

Established by John and Sarah Belle Parrott.

The Patsel Fund

Established by the late Martin "Jake" Patsel, Jr.

The Pruner Fund

Established by the late Carol W. and Robert A. Pruner.

The Richard and Jean Rakes Foundation Fund

Established through the transfer of The Richard and Jean Rakes Foundation.

Trina B. Ramzinsky Fund

Established through the estate of Trina B. Ramzinsky.

Richard and Alva Scammon Fund

Established by the late Alva R. Scammon.

Edward R. and Barbara Scruggs Memorial Fund

Established by the late Edward B. and Barbara R. Scruggs.

Kathryn Ascough Smith Memorial Fund

Established by Nelson Franklin Smith.

Ivey C. Stone Fund

Established by the late Ivey C. Stone.

Robert H. and Doris G. Teter Fund

Established through charitable gift annuities by Robert and Doris Teter.

The Vinyard-Wood Fund

Established by the late Claiborne Vinyard.

Janet C. Whitaker Fund

Established through the estate of Janet C. Whitaker.

Women in Philanthropy Fund

Established by numerous members of the Women in Philanthropy initiative.

FIELD-OF-INTEREST FUNDS



Mary Josephine Haynes Allen Fund for Continuing Education

Established by the Mary Josephine H. Allen Charitable Trust, this fund supports individuals recovering from substance abuse with a preference for programs that help women pursue educational opportunities.

Polly and Bill Armistead Fund

Established by the late Polly and Bill Armistead, this fund benefits the needs of the medically indigent.

Henry and Ethel Bazak Children's Book Fund

Established by Benjamin and Suzanne Bazak, this fund provides age-appropriate books to economically-disadvantaged children up through the age of two.

C. Mead Boxley Memorial Fund

Established by the Boxley Family, this fund addresses the needs of young children under the age of six (75%) and also focuses on the research and treatment of spinal-cord injuries (25%).

Raymond and Mary Brodie Memorial Fund for the Education of Children

Established through the estate of Mary Brodie, this fund provides educational opportunities for children under age 18.

Helen Cadd Elderly Protection Fund

Established by the grandchildren of Helen Cadd, this fund enables elderly citizens to feel more secure and safe in their residence.

Marion S. and Willie Z. Camp Fund for Eldercare

Established by the late Willie Z. Camp, this fund addresses the needs of the elderly in the Roanoke Valley.

Cancer Center Fund

Provides and promotes health services and educational, diagnostic and treatment resources to victims of cancer and related conditions in the Martinsville community.

Jerry Smith Chaney Memorial Fund

Provides assistance to needy cancer patients who are residents of the Martinsville community.

Monte Cohen Fund

Established through transfer of the Monte Cohen Fund from Goodwill Industries of the Valleys, Inc., this fund, initially established by the late Sigmund and Harriet Davidson, provides assistance to persons with disabilities.

Anne E. Craghead Charitable Fund for the Needy

Established through the estate of Anne Elizabeth Craghead, this fund supports a local church and organizations that serve the needy.

The Dobyns Fund

Established by Robyn N. Dobyns, this fund helps veterans' recovery by using Music and/or Pet Therapy, and other therapeutic services for veterans.

Janet Lynn Donnary Family Fund

Established by Janet Lynn Donnary in memory of her parents, Lillian and Harold Mackney, this fund supports organizations that provide services to underprivileged and underserved children in the communities served by the Foundation.

Terrance D. Donnary, Jr. Memorial Fund

Established by Janet Lynn Donnary in memory of her husband, this fund supports organizations that serve military veterans in the communities served by the Foundation.

The Earl D. and Carrie Leigh Doran Fund

Established through the estate of Earl D. Doran, this fund supports nonprofit agencies that were of interest to Earl, helps agencies that serve individuals and families confronting catastrophic, life-altering circumstances, and supports agencies that provide shelter, care and assistance to battered women.

Donna Few Memorial Fund

Established by Stacy Few Peters and Jaime Few Whitlow, this fund supports math programs in the middle and high schools within the Henry County Public School system.

Fishwick Fund

Established through the estate of Palmer Fishwick Posvar, this fund supports the elderly and needy individuals in the Roanoke Valley.

Lynn Woody Fitzgibbons Fund

Established by Thomas P. Fitzgibbons and family and friends, this fund supports educational opportunities within the Henry County Public School system, with an emphasis on student academic and career growth, with preference given to projects and programs at the Center for Community Learning.

Dr. John D. French Legacy Fund

Established by Linda M. French, this fund supports organizations serving children and families.

Lloyd and Peggy Gochenour Endowment Fund

Established from the Peggy and Lloyd Gochenour Charitable Remainder Annuity Trust, this fund supports needy individuals residing in Roanoke County, Roanoke City, City of Salem, Botetourt County and Craig County.

The Bettie Nichols Guthrie Social Service Fund

Established by the late Audrey Guthrie, this fund provides emergency or temporary relief to needy persons in the Greater Roanoke Metropolitan Area.

Charles F. Hall, III Fund

Established in memory of his mother-in-law, Thelma K. Olson, by the late Charles F. Hall, III, this fund provides grants to social service organizations to help people in need who are genuinely striving towards self-sufficiency.

The Help, Inc. Fund

Established by W. Stebbins Hubard, Jr., this fund supports substance abuse prevention and treatment programs in the Roanoke Valley.

Hermes Family Fund

Provides and promotes breast health services and encourages development of diagnostic and treatment options for residents of the Martinsville community and supports other charitable activities and projects that improve the quality of life in the Martinsville community.

Charles and Pat Houghton Fund

Established by Dr. Charles W. and Pat H. Houghton, this fund supports organizations that improve the lives of needy elderly citizens of the community.

The Hope Fund

Established by anonymous donors, this fund's primary purpose is to support organizations that serve individuals and families in need of food, shelter or medical assistance, as well as battered women and children; also to support organizations that serve our Wounded Warriors that have been injured as a direct result of a military deployment, along with other non-profit organizations of interest to the donors.

Hospice Fund

Provides assistance and services to any needy resident of the Martinsville community with end-of-life medical needs and expenses.

Rita Knox Hutts Memorial Fund

Established through the estate of Rita Knox Hutts, this fund supports organizations that teach people how to be self-reliant and self-sufficient, help the needy obtain prescription medications, address the basic human needs of children, and provide financial assistance to Catholic seminarians.

Melva P. Jones Fund for Music and Art

Established through the estate of Melva P. Jones, this fund supports music and arts programs, preferenced for the Town of Vinton.

Phalia M. and Guy M. Kinder Fund

Established through the estate of Phalia Miles Kinder and Guy Millard Kinder, this fund supports agencies and organizations which are effective and efficient in preventing cruelty to animals; research and medical advancement for the cure of the diseases in animals; professional education of animal caretakers; and programs which promote the positive relationship between humans and animals.

Emil and Emma Lang Fund for the Visually Impaired

Established by the late Emil and Emma Lang, this fund provides support to programs and agencies that address the needs of the visually impaired in Roanoke City, City of Salem, Botetourt County, Craig County, and Roanoke County.

The Camille M. Lownds Charitable Fund

Established through the estate of Camille Lownds, this fund supports the needs of children with cancer or cancer research.



Martinsville Area Endowment Fund

Provides health services to needy residents of the Martinsville community, supports healthrelated teaching, educational and research programs and generally provides for the medical care of the Martinsville community.

Mary Louise Home Fund

Established with assets from the Mary Louise Home of the King's Daughters, this fund supports and cares for elderly indigent residents of the Roanoke Valley.

Medical Education Fund

Supports continuing medical education for students in the Martinsville community and healthcare professionals who practice in the Martinsville community.

Sandra Lee Overstreet Fund*

Established by the late Sandra Lee Overstreet, this fund supports organizations providing dental, medical or surgical services to children or adults in the Roanoke Valley who cannot afford them and organizations in the Roanoke Valley which provide rescue care and adoption services for lost, sick or neglected animals.

Thomas P. and Lewise S. Parsley Fund

Established by the late Lewise Parsley, this fund places a premium on the preservation of dignity, hope and personal independence for the elderly and needy. The fund addresses three specific community concerns: to help the elderly and needy afford prescription medications; to fight substance abuse; and to help elderly and needy obtain home health services when they cannot manage alone.

Marion K. Ramsey Fund

Established by Dr. and Mrs. Douglas E. Pierce, the fund supports elderly citizens in the community.

Ravenel Oncology Center Fund

Established by Dr. Nigel Goodchild, this fund provides a broad range of support and care to needy patients who have been treated at the Ravenel Oncology Center.

Roanoke Valley Children's Fund

Established by the B. Wilson Porterfield, Jr. Foundation, this fund addresses the broad needs of children in the Valley from prenatal care until their sixth birthday.



Romero Family Fund

Established by Betty LaPrade Romero, this fund provides medical assistance to the elderly and disabled population in Henry and Franklin Counties and the City of Martinsville.

Ann and Bill Scheer Fund

Established by the late Ann and Bill Scheer, this fund provides broad support for the elderly citizens of the Roanoke Valley.

Dr. Charles L. Shedd Endowment Fund

Established by the Shedd School Foundation, this fund honors and commemorates the life of Charles Livingston Shedd, Ph.D. and supports educational needs.

Jacqueline S. (Jackie) and Shelborn L. (S.L.) Spangler Fund

Established by the late Shelborn L. Spangler, this fund supports a wide variety of important community needs and opportunities in the communities of Poages Mill, Bent Mountain, Copper Hill and Check, Virginia.

Robert Harrison Smith Memorial Fund

Established by N. Frank Smith, this fund supports organizations that assist handicapped or disabled persons.

Dr. Robert Manton Wilson Memorial Fund to Eradicate Leprosy

Established by the late Samuel B. McGhee, this fund supports worldwide efforts to eradicate the scourge of leprosy.

Larry Woodrow Vest Fund

Established through the estate of Larry Woodrow Vest, this fund supports a wide range of community needs with particular consideration being given to charitable organizations providing services to Floyd County, Virginia residents.

Pamela M. Wright Fund

Established by Joseph B. Wright, this fund supports local and national organizations devoted to the welfare of animals.

Byron and Nancy Yost Fund

Established by Byron L. and Nancy T. Yost, this fund supports efforts to alleviate childhood hunger.



SCHOLARSHIP FUNDS

Congratulations to Nishan De Leon for receiving the Bettie Nichols Guthrie Scholarship. Nishan is a Hidden Valley High School graduate with plans to attend Virginia Tech in the fall to pursue a degree in engineering.

The Alphin Family Scholarship Fund

Established by the late Samuel B. McGhee and nieces and nephews in memory of Elizabeth Alphin Brown and Louise Alphin McGhee, this fund provides undergraduate higher education scholarships to deserving Rockbridge County High School graduates.

Homer O. Amos Memorial Scholarship Fund

Established through an estate gift to Roanoke City Public Schools, this scholarship provides education assistance to needy, deserving students from Roanoke City Public High Schools.

Jim Barker Scholarship Fund

Established by the Boys & Girls Club of Southwest Virginia, this fund provides college scholarships to deserving students within the Boys & Girls Club of SWVA service area who were a member of Boys & Girls Club of SWVA for at least two years.

Linda Sowder Barnhart Memorial Scholarship Fund

Established by the family of Linda Sowder Barnhart and through other memorial gifts from the community, this fund provides higher educational scholarship assistance to deserving students who attended Sontag Elementary School in Franklin County, VA.

Bassett Kiwanis Club Scholarship Fund

Established by the Bassett Kiwanis Scholarship Education Foundation, this fund provides college scholarships to graduating seniors or past graduates of Bassett High School in Bassett, Virginia.

N. R. Burroughs Educational Fund

Provides scholarships to further the education of deserving and qualified men and women who live within a 200 mile radius of the Henry County Circuit Court.

Cave Spring Lions Club Scholarship Fund

Established by the late Lion Frank W. Martin, this fund provides college scholarships to Roanoke Valley high school seniors, with an emphasis on volunteerism and leadership.

CITY School Foundation Scholarship Fund

Established through Roanoke City Public Schools with royalties from Empty Chairs, this fund will perpetuate the legacy of CITY School by providing educational scholarship assistance to young men and women attending Patrick Henry High School and William Fleming High School.

Kelsey Nicole Cooper Scholarship Fund

Established in memory of Kelsey Nicole Cooper, this fund awards scholarships to deserving students in Henry County or Martinsville.

Scholarship Fund for Craig County High School Students

This fund provides college scholarships to Craig County High School graduates.

Christi Crutchfield Memorial Scholarship Fund

Established by Roanoke Valley Wine Company, this fund provides educational scholarship assistance to young men and women attending Northside High School or Lord Botetourt High School.

Berkeley and Zelma Cundiff Scholarship Fund

Established by Sheila D. Barnhart, this fund provides scholarship support to needy, deserving students from Franklin County High School.

Helen F. Dickson Scholarship Fund

Established through the estate of Helen F. Dickson, this fund provides higher education scholarship assistance to Alleghany High School students.

Roxie Stultz Dillard and Marion A. Dillard Scholarship Fund

Established by transfer of an estate trust, this fund provides educational scholarships for worthy young African American women and men going to a reputable college or university or graduate school.

Dillon Family Scholarship Fund

Established by James M. Dillon, this fund provides higher education scholarship assistance to graduating seniors.



I am truly honored and grateful for the financial support you have provided me. This scholarship will undoubtedly make a significant impact on my academic journey and alleviate the financial burden associated with pursuing my education. Your generosity and belief in my potential have inspired me to work harder and strive for excellence. I am deeply thankful for this incredible opportunity and will do my utmost to make the most of it. Thank you again for your support.

- Nishan De Leon

Lenna E. Etzler Scholarship Fund

Established through the estate of Lenna E. Etzler, this fund provides higher education scholarship assistance to Lord Botetourt High School students.

Joycelyn "Fudgie" Lee Farrelly Music Education Scholarship Fund

Established by former students and friends of Fudgie Farrelly, this fund provides scholarship assistance to students who intend to pursue a degree in music or music education.

Davis B. and Barbara J. Francis Scholarship Fund

Established by Davis B. and Barbara J. Francis, this fund provides scholarship assistance to Roanoke Valley high school students pursuing a degree and/or career in technical theatre or performing arts, including television or other types of media productions.

Carolyn and Bill Franck Scholarship Fund

Carolyn and Bill Franck Scholarship Fund-Established by Martha Franck Rollins, and family and friends, this fund provides scholarships to young men and women pursuing post high school education in technical, vocational, academic or professional fields.

Franklin County Ed-U-K8or Scholarship Fund

Established by Walter K. and Kimberley Å. Young, this fund provides educational scholarship assistance to needy, deserving students attending Franklin County Public Schools.

Gilbert-Thompson Memorial Award Fund

Established by Dr. and Mrs. James I. Gilbert, III and Mr. and Mrs. Arthur L. Thompson, this fund provides higher education scholarship assistance to Alleghany County High School students.

Joseph Waskey Gilbert Memorial Fund Award

Established by the Falling Springs Presbyterian Church, Covington, Virginia, this fund provides higher education scholarships to students involved with the church.

Clarence M. Gillis Memorial Scholarship Fund

Established by Thelma Haynesworth and family members in memory of Clarence M. Gillis, this fund provides higher education scholarship assistance to Roanoke City high school students.

Nancy and Bud Goehring Scholarship Fund

Established by the late Nancy and Bud Goehring, this fund provides scholarship assistance to Franklin County High School students who are pursuing an Associates Degree through a Virginia community college or advanced studies at an accredited career or technical school, college or university.

Beverly W. and Mabel Tudor Grogan Scholarship Fund

Established by the Beverly W. Grogan and Mabel Tudor Grogan Educational Fund, this fund

provides educational scholarship assistance to students who are graduates of Patrick County High School.

Michael Dean Guilliams Memorial Scholarship Fund

Established by Penny Guilliams and her family and friends, this fund provides scholarship assistance to students who are pursuing studies to enhance their career in a vocational or technical field.

The Bettie Nichols Guthrie Scholarship Fund

Established by the late Audrey Guthrie, this fund provides educational opportunities that support and encourage students in the pursuit of careers that enhance the quality of life for themselves and their communities.

Joel C. Hall and Elizabeth L. Hall Educational Fund

Established by Joel and Elizabeth Hall, this fund provides higher education scholarships with preference to students studying to become a Methodist minister and from the City of Martinsville, and the counties of Henry, Patrick, Franklin and Pittsylvania.

Mimi Hart Memorial Police Scholarship Fund

Established by an anonymous donor, this fund provides educational scholarship assistance to students who are the children or grandchildren of employees of the Martinsville City Police Department.

Ethel Snidow Holland Memorial Scholarship Fund

Established through the estate of Ethel S. Holland, this fund provides scholarships to high school graduates who wish to continue their education in college or vocational school.

Hooker Educational Scholarship Fund

Established by Hooker Furniture Corporation and the Hooker Educational Foundation, this fund provides higher education scholarships to deserving high school seniors and undergraduate students in Henry County or the City of Martinsville, Virginia and to students who are children or spouses of Hooker Furniture Corporation (HFC) employees.

Margaret Jones Irvin Scholarship Fund

Established by the late Reid Jones, Jr., this fund provides college scholarships to students pursuing an undergraduate, graduate or doctoral degree.

Jefferson College of Health Sciences Scholarship Fund

Established by Jefferson College of Health Sciences Education Foundation, this fund provides educational scholarship assistance to deserving young men and women who intend to pursue a career in the health sciences at Radford University Carilion in Roanoke, VA.

Melva P. Jones Scholarship Fund

Established through the estate of Melva P. Jones, this fund provides educational scholarship assistance to young men and women attending William Byrd High School who desire to further their education after secondary school.

LaPrade Educational Fund

Provides educational scholarships to further the education of young men and women who appear to be able, deserving and in real need of financial assistance with preference given to students from the City of Martinsville, Henry County, Franklin County and Pittsylvania County.

Clarence Lee Lester Educational Fund*

Established by First Baptist Church of Martinsville, this fund provides financial scholarships to deserving students who are members of or have a family member at First Baptist Church of Martinsville.

Lester Educational Fund

Provides educational scholarships to help students obtain an education in a profession or vocation, with preference given to students from Martinsville, Henry County and Franklin County, Virginia.

Victor A. and Louise R. Lester Educational Fund

Established by the Victor A. and Louise R. Lester Trust, this fund provides educational scholarship assistance to deserving students, with preference given to students from Martinsville and Henry County who plan to attend a Baptist or other church-related college in Virginia.

Grace Lovegrove Memorial Scholarship Fund

Established by Patrick Henry High School and many donors, this fund provides higher educational scholarship assistance to graduating high school seniors attending Patrick Henry High School.

Marion Senior High School Memorial Scholarship Fund for Music, Art, the Performing Arts, and Education

Established by several donors in memory of deceased members of the Class of 1970 and for all classes of the school who wish to memorialize classmates and loved ones.

Martinsville Kiwanis Club — J. Lawson Dyer Key Club Scholarship Fund

Established by the Martinsville Kiwanis Club, this fund provides educational scholarships to Martinsville High School seniors.

Edwin K. Mattern, Jr. Memorial Scholarship Fund

Established by Deborah N. Mattern and Summers Mattern Henderson, this fund provides college scholarships to Roanoke Valley high school seniors.

SCHOLARSHIP SNAPSHOT

297 Total Scholarships Awarded

209 Total Scholarship Recipients



\$758,980

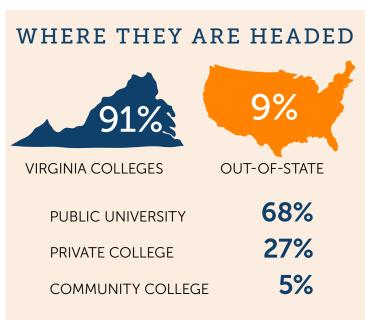
TOTAL AWARDED

ROANOKE VALLEY

89 Recipients \$297,500 Awarded

MARTINSVILLE AREA

102 Recipients \$461,480 Awarded



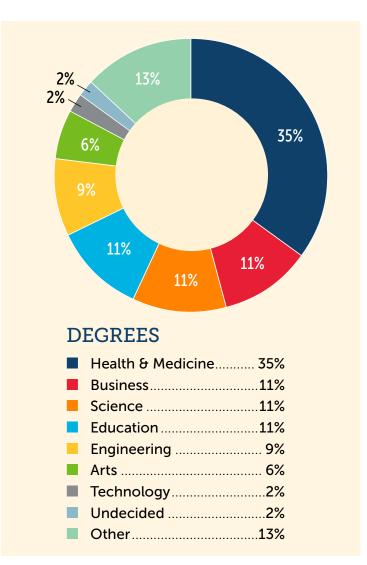
TOP ATTENDED SCHOOLS

35 VIRGINIA TECH

26 UNIVERSITY OF VIRGINIA

19 RADFORD UNIVERSITY

11 FERRUM COLLEGE



SCHOLARSHIP RECIPIENTS



Katelin Agnew Amira Alderman Haiir Ali Sarah Anderson Maggie Arnold Wendy Ayers Saara Basuchoudhary Abbygale Bender Taylor Berenbaum Ian Betton **Evelyn Bolling** Yajuwamungu Bora **Emily Bray** Finley Brightwell Tucker Brookman Savannah Brown Madison Brown **Delaney Burris** Genesis Cabrera-Madrigal Katherine Cecil Hailey Chitwood Joshua Cockram Kennedy Coleman **Sydney Compton** Lauren Cone Caroline Cook Kendall Cope Julianna Cox Aaliyah Craig Case Crawford Alyson Cuthbertson Laurence Dada

Elizabeth Ferguson Madison Ferguson Rachel Fincher Sarah Finley Haven Foley Andrew Fowler Armonie Fox Analuisa Frias-Alvarez Anna Frittman Rongxing Fu Lydia Galbreath Alexis Garten Skylar Gay Emiliano Gonzalez **Hunter Greer** Isaac Gwin Sydney Haddox Cierra Hagwood Tyrian Hairston Naomi Hairston Brittanie Hairston Lara Hall Rva Hall Maia Hall Ella Hariq Scott Harmon Rhyan Harris Liam Heaslip Allison Hess Lauren Holland Nathan Hopkins Alicia Hubbard Kursten Hylton Pacific Ibanzi Rachel Inman Kylie Jackson Caleb Jenkins Abigail Jimenez-Ramirez Julia Johansson Asha Johnson

Sara Jones

Mallory Kaczor

Elyssa Kancherla Erin Keith Sophie Kendall Kavcee Kincaid Zoe Kinkema Kaden Knight Hung Lam Eric Lane Lauren Largen John Laughridge Elise LeGault **Kelcie Lemons** Candice Lockard Lauren Luther Caleb Lynch Whitley Manns Naomi Manns **Taylor Martin** Anesia Martin Zy'Adria Martin Parker Martin Ian Martin Landon Martin Catherine Maxwell **Emilie McCaskill** Zoie Mills Kailei Minter Maggie Minton Brittney Mitchell Hannah Mitchell **Evad Mohamed** Madison Moock Lawrence Moore Amber Morgan Nathan Morrison Abigail Mosley Hunter Muddiman Olivia Newbill Lacey Newton Lacey Ngo Deaguan Nichols Austin Nielsen

Paula Painter Zachary Palumbo Evan Parnell Justin Patrick Claudia Phillips Anna Poe Justin Pool Nala Preston Bear Priddy Clara Prillaman Morgan Rago Alyssa Ramsey Kelsey Reece Leah Reece **Taylor Reed** Zeariah Reeves Brandon Reid Leia Richardson Skyler Robertson Saylor Robertson Sophia Rosado **Madison Ross Dayton Royster** Jennifer Ruiz Heidi Ruiz-Lopez Audrey Russell Grayson Russell Kenna Sarver **Kayleigh Saunders** Martin Sawyers McCray Sawyers Zariah Scales Megan Scott Leslie Silva Lisa Smith Charlotte Smith Raven Smith **Emily Snow** Nathan Snow Faith Sprinkle **Audrey Stamper** Clayton Stanford

Cooper Stanford Kristie Strader Gracyn Strickler Krischal Sutar Briana Tatum Chloe Taylor Myah Taylor Mallorie Teer Ann Marie Thorell Leah Tillman Kathryn Toney Quynh Tran Walker Tull Tyler Turner Jack Turner Dua Umar James Underwood Grace van Gerven Adam Cade Varner Kendall Varner Alyssa Veasey Garrett Via Michael Walker Gabriella Wall Samantha Wall **Brittany Waller** Bailey Warden Lori Watson **Emily White** Heather Whitlow Haley Whitlow Cadence Wilkerson Kennedy Wilkins Alayna Williams Sydney Witcher **Austin Witcher** Emma Wooldridge Lindsay Wrenn Maygen Wright **Emily Yeatts** Faith Young

Taylor Davis Nishan De Leon

Sophie Dewire

Cristiano Di Maro

Piper Doughton

Angela Drapac

Tori Easter

James Farris

Jacqueline Drago

Paulo DeSouza-Carey

Ronald L. Mayfield, Jr. Scholarship Fund

Established by friends and colleagues of Ron Mayfield, this fund provides college scholarships to Patrick Henry High School or William Fleming High School seniors enrolled in the English Language Learners Program.

The Louise and Sam McGhee Scholarship Fund

Established by the late Samuel B. McGhee and nieces and nephews, this fund provides undergraduate higher education scholarships to deserving James River High School graduates.

Carol Lee McGuire-Bishop Scholarship Fund

Established by Norris C. Bishop Jr., this fund provides college scholarships to graduating seniors at Alleghany High School who are pursuing a degree at Virginia Polytechnic Institute and State University.

Member One Federal Credit Union — Henry Lee Memorial Scholarship Fund

Established by Member One Federal Credit Union, this fund provides higher education scholarships to graduating seniors who are members of Member One Federal Credit Union and attending a Virginia college or university.

Member One Federal Credit Union — Richard L. "Dick" Williams Memorial Scholarship Fund

Established by Member One Federal Credit Union, this fund provides higher education scholarships to graduating seniors who participate in varsity sports and are members of Member One Federal Credit Union and attending a Virginia College or university.

Dorothy and Julien Meyer, Sr., M.D. Scholarship Fund

Established by the late Julien H. Meyer, Sr., this fund provides higher education scholarships to Roanoke Valley high school graduating seniors to pursue premedical studies.

MFP Scholarship Fund

Established by anonymous donors, this fund provides educational scholarship assistance to students pursuing an undergraduate degree or certificate in health, business or religion at a Virginia college, university or technical school.

Clarissa Edwards Noland Memorial Scholarship Fund

Established in memory of Clarissa Edwards Noland, this fund provides scholarships to deserving students intending to pursue a career in teaching or creative writing.

The National Honor Society — Felton Pendleton Memorial Scholarship Fund

Established by Edmund Pendleton, this fund provides undergraduate higher education scholarships to deserving George Wythe High School graduates.

Walter M. Otey, III Scholarship Fund

Established by Walter M. Otey, III, this fund provides undergraduate educational scholarship assistance to deserving students pursuing degrees from Virginia Polytechnic Institute and State University's College of Agriculture and Life Sciences, Roanoke College, and Virginia Western Community College's Nursing Program.

Sam and Tristan Pilson Memorial Scholarship Fund

Established by Shawn Pilson McCraw and Renee Prillaman, this fund provides educational scholarship assistance to graduates of Bassett High School in Bassett, Virginia.

Ashby C. and John T. Pinkard Scholarship Fund

Established by Ashby and John Pinkard, this fund provides financial scholarships to deserving young men and women who are residents of Henry County, Virginia.

Jean L. Price Scholarship Fund

Established by the late Jean L. Price, this scholarship fund provides financial scholarships to underprivileged students living in the Roanoke Valley.

Dr. Robert A. Pruner Memorial Scholarship Fund

Established by the late Carol Pruner, this fund provides college scholarships to Patrick Henry High School graduates.

Rangeley Educational Fund

Provides educational scholarships for students pursuing study in technical, vocational, academic or professional fields, with preference given to students from Martinsville and Henry County.

Phillip Charles "Flip" Reid Scholarship Fund

Established by the late Charles Preston Reid, this fund provides scholarships to Alleghany High School baseball players.

The E. Price Ripley Memorial Foundation Fund

Established through the transfer of the E. Price Ripley Memorial Foundation to the Community Foundation, this fund provides higher education scholarships to Roanoke Valley high school graduates.

Frank W. (Bo) Rogers Scholarship Fund

Established by the family of the late Frank W. Rogers, Jr. and Woods Rogers, PLC, this fund provides scholarship support to Roanoke Valley students, with an emphasis on volunteerism.

David Roller Memorial Scholarship Fund

Established by David Roller's family and friends, this fund provides college scholarships to at least one student each from Patrick Henry High School and William Fleming High School who plan to study art at the college level.

Romero Family Fund

Established by Betty LaPrade Romero, this fund provides scholarship assistance to students in technical, vocational, academic or professional education fields, with preference given to students from Henry and Franklin Counties and the City of Martinsville.

Frances Parker Rupert Memorial Scholarship Fund for Music and the Performing Arts

Established by the late Burdette A. Rupert, Sr. and B.A. Rupert, Jr., this fund provides music and art scholarships for student artists in the Alleghany Highlands region.

Michael David Scott Memorial Scholarship Fund in Honor of the James River High School Class of 2000

Established by Michael's father, Billy; mother, Holly; brother, Kyle and family and friends, this fund provides higher education scholarships to James River High School seniors, with preference given to student with learning disabilities.

Frank D. "Bo" Shrader Memorial Scholarship Fund

Established by the late Sarah W. Davis and family and friends, this fund provides scholarship assistance to Bath County High School seniors to pursue vocational arts studies.

Eddie Simpson Scholarship Fund

Established by the late W.B. Overstreet, this fund honors and memorializes Captain Eddie Simpson by helping worthy students attain their higher education goals through scholarship support.

Joyce and Shad Solomon Family Scholarship Fund

Established through the estate of Joyce H. Solomon, this fund provides higher education scholarships to Bath County High School students.

Denise L. Sprinkle Memorial Scholarship Fund

Established by the family of Denise L. Sprinkle, this fund provides educational scholarship assistance to needy and deserving students from Lord Botetourt High School and James River High School.

Benny Summerlin Scholarship Fund

Established by friends and family, this fund provides educational scholarship assistance to students pursuing a career in public service and/or public safety.

Samuel "Bo" Terry Scholarship Fund

Established by an anonymous donor, this fund honors and memorializes Samuel "Bo" Terry's life and commitment to the community through educational scholarships for deserving young men and women.

Bryan William Thomas Scholarship Fund

Established by Jean and Jay Thomas, family and friends, this fund provides college scholarships to Glenvar High School senior athletes.

John and Sue Trimble Family Scholarship Fund

Established by the late John and Sue Trimble, this fund provides scholarship support to Bath County High School seniors.

Troutville Volunteer Fire Department Scholarship Fund

Established by the Troutville Volunteer Fire Department, this fund provides higher education scholarships to high school seniors living in Botetourt County who plan to pursue a career as a First Responder or other related fields.

Kenneth D. Twitchell Memorial Scholarship Fund

Established through the estate of Kenneth Twitchell, this fund provides scholarships to students who are the children of employees of Branch Builds.

H.B. and E.B. Wharton Scholarship Fund

Established through the estate of E. B. Wharton, this fund provides higher education scholarships to Roanoke City or Roanoke County students,



Raven Smith, a 2023 Franklin County High School graduate, was a multi-award recipient of the Berkeley and Zelma Cundiff Scholarship, the Lester Educational Fund Scholarship, the N.R. Burroughs Educational Award, and the Jean L. Price Scholarship.



Members of the Barnhart family celebrate their recipient's accomplishments at the annual awards dinner. Gracyn Strickler and Mallorie Teer are the first recipients of the Linda Sowder Barnhart Memorial Scholarship which provides scholarship assistance to deserving students who attended Sontag Elementary School in Franklin County, VA.

preferably of the Christian Scientist faith and preferably to attend Virginia Polytechnic Institute & State University.

Dianne E. H. Wilcox Scholarship Fund

Established by the late Reid Jones, Jr., this fund provides college scholarships to students pursuing an undergraduate, graduate or doctoral degree.

The John W. Wilks, M.D. Excellence in Science Memorial Scholarship Fund

Established by the family of the late John W. Wilks, M.D., this fund provides educational scholarship assistance to support needy and deserving students with the intention of pursuing a career in the medical field.

Melva Dulaney Wright Memorial Scholarship Fund

Established by Ernie Wright in memory of his mother, the fund provides financial assistance to a graduating senior from Cave Spring High School or graduating senior who is either an employee or child of an employee of Integrated Textile Solutions.



It was a family affair as three siblings celebrated their achievements. Pacific Ibanzi and Yajuwamungu Bora both received the Jean L. Price scholarship, while their sister, Laurence Dada, received the Homer O. Amos Memorial Scholarship. All three students plan to pursue degrees in Political Science and Business.



Saara Sen Basuchoudhary, Alphin Family Scholarship recipient, receiving her certificate at the Scholarship Awards program in May.



Congratulations to Brittanie Hairston for receiving a scholarship from the Rangeley Educational Fund. A former graduate of Magna Vista High School, Brittanie is now a rising senior at Virginia Tech and anticipates receiving her degree in speech pathology.

Receiving this scholarship meant more to me than anyone could imagine, simply because there are not very many scholarships for returning college students. With this scholarship, I can now pay for the required books for my classes and any programs needed to help me achieve my overall goal of becoming a Speech Language Pathologist. With this being my senior year at Virginia Tech, I hope to make this year the best of the best. I am beyond thankful for this scholarship and cannot express enough how much this means to me!

– Brittanie Hairston

DESIGNATED FUNDS



Administrative Endowment Fund

Supported by numerous donors, this fund helps support the daily administrative needs of the Foundation

Gail H. Albert Charitable Fund*

Established by the late Gail H. Albert, this fund supports St. Jude Children's Research Hospital, Shriners Children's Hospital and Wounded Warrior Project.

James R. Alvis Jr. Children's Hospice Fund

Established by the late Roger Hodnett, Dr. William Baker, the late Al Tignor, family and friends, this fund supports Good Samaritan Hospice.

Anonymous Fund

Established by an anonymous donor, this fund supports Grace Network of MHC.

The Anne Armistead Fund

Established by the late Anne Armistead, this fund focuses on selected social service and cultural organizations.

Dorothy Back and Nathaniel Back Charitable Fund

Established by Nathaniel and the late Dorothy Back, this fund is designated to support a local agency.

Carroll E. and Vella H. Bowyer Charitable Gift Annuity

Established by Carroll and Vella Bowyer, this fund will support The Rescue Mission of Roanoke, Inc.

Margaret I. Camplejohn Charitable Gift Annuity

Established by Margaret I. Camplejohn, this fund will support The Rescue Mission of Roanoke, Inc.

David "Crockett" Chatham Memorial Fund

Established by the late Mrs. Hugh H. Chatham and family members, this fund provides assistance and services to needy residents of the Martinsville community with end-of-life medical needs and expenses.

Earl L. and Ethel Y. Childers Fund

Established through the estate of Earl L. Childers, this fund supports nonprofit organizations of interest to the donor and his family.

Elizabeth Teague Coglitore Memorial Fund*

Established by Robert Dean Teague and Julia Teague Van Nutt, this fund supports Christa McAuliffe Elementary School.

Nancy Drew Charitable Gift Annuity

Established by Nancy Drew, this fund will support the Warm Hearth Foundation.

Francis and Helen Ewald Family Charitable Fund

Established by the Ewald family, this fund supports selected arts and cultural organizations and other charitable interests of the family.

Reba K. and Sidney Falkenstein Fund

Established by the late Joan F. Brenner and David S. Falkenstein, this fund supports Temple Emanuel.

Howard Feiertag Charitable Gift Annuity

Established by Howard Feiertag, this fund will support the Warm Hearth Foundation Fund.

Fund for Educating Ministers and Missionaries

Established by the late Samuel B. McGhee, this fund provides higher education scholarship assistance to students at Union Theological Seminary and Presbyterian School of Christian Education to pursue a career as an ordained minister or as a missionary.

Fund for Garth Newel Music Center

Established by Edward A. and Susan R. O'Neal, this fund benefits Garth Newel Music Center.

The Zelda and Julius Halpern Fund

Established through the estates of Zelda and Julius Halpern, this fund supports six nonprofit organizations.

The Samuel Charles and Neva Carol Baker Hill Charitable Fund

Established through the estate of Samuel C. Hill, this fund benefits the Bradley Free Clinic and The Salvation Army.

Rita Knox Hutts Memorial Fund

Established through the estate of Rita Knox Hutts, this fund supports many of her favorite charities and organizations helping those in need.

Gene A. Hylton Administrative Endowment Fund

Established through the estate of Gene A. Hylton, this fund supports the Foundation's work in the community.

John A. Jamison Fund

Established by the Jamison family and by Blue Ridge Community Services, this fund helps selected clients of Blue Ridge Behavioral Healthcare pursue educational opportunities.

Sara W. Johnston Charitable Remainder Annuity Trusts

Established by Sara W. Johnston, these funds will support organizations of interest to Sara.

V. Diane Kelly Fund for Forgotten Victims

Established by Elizabeth (Ibby) Greer, this fund supports the Super Hero Kids Program of Total Action for Progress.

Bill and Irene Kennedy Fund

Established by the late Bill and Irene Kennedy, this fund supports nonprofit organizations of interest to the donors and their family.

Sandy Mac Campership Fund

Established in honor of W. Alexander McEachern, this fund provides camp experiences for youth at UUC youth camps.

The Conrad and Clara Avril Maier Fund

Established by the late Mary C. Maier, this fund benefits the scholarship program of Hollins

University and may also benefit The Nature Conservancy, Christendom College, and a hospice in the Roanoke Valley.

Dr. Norman G. and Doris M. Marriott Charitable Gift Annuities

Established by Norman and Doris Marriott, these funds will support The Rescue Mission of Roanoke, Inc. and Warm Hearth Foundation.

Connie Stephens May Scholarship Fund

Established by Teresa M. Stowasser, this fund honors and memorializes her mother's long interest in education by helping worthy students who are resuming or beginning their higher education after a lapse of years to attain their higher education goals.

Iris and Ed McCallum Fund

Established by the late Edward L. McCallum, this fund supports HopeTree Family Services.

Debra C. Meade Fund for United Way of Roanoke Valley

Established by Debra C. Meade, this fund supports United Way of Roanoke Valley.

Dorothy and Julien Meyer, Sr., Fund

Established by the late Julien H. Meyer, Sr., this fund supports capital improvements for Temple Emanuel, Roanoke, Virginia.

Julien H. Meyer, Sr. Fund

Established by the late Julien H. Meyer, Sr., this fund supports the Roanoke Symphony Orchestra.

Barton and Margaret Morris Administrative Endowment Fund

Established by the late Margaret and Barton Morris and supported by numerous donors, this fund helps support the daily administrative needs of the Foundation and provides an annual challenge to the Foundation's Board of Governors.

The Dorothy S. and Walter Muir Memorial Fund

Established through the estate of Walter Muir, this fund supports the Roanoke Valley Chess Club, the Fintel Library at Roanoke College and the Western Virginia Foundation for the Arts and Sciences.

Betty Grubb and C.E. Norris Fund

Established by the late Betty Grubb Norris, this fund supports Pikeville High School, Pikeville, KY for the school's C.E. Norris Scholarship and Girl Scouts of Virginia Skyline Council, Roanoke, VA for The Betty Grubb Norris Scholarship Fund.

Sandra Lee Overstreet Fund*

Established by the late Sandra Lee Overstreet, this fund supports The National D-Day Memorial Foundation and Virginia Museum of Transportation.

Howard Picard Charitable Gift Annuity

Established by Howard Picard, this fund will support the Warm Hearth Foundation.

Louis and Agnes Popp Fund

Established through the estate of Louis F. Popp, this fund benefits seven charitable organizations.

Carol W. Pruner Fund for the Environment

Established through the estate of Carol W. Pruner, this funds supports her longstanding charitable interests in preserving the environment and conserving land for greenspaces.

George A. and Pauline Pruner Endowment Fund

Established by Pruner Family members, this fund supports Lebanon Memorial United Methodist Church of Lebanon, Virginia.

Pultz-Young Memorial Endowment Fund

Established by the late James M. Young and Barbara P. Young to honor their parents, this fund supports Presbyterian Community Center.

Ann and Bill Scheer Fund

Established by the late Ann and Bill Scheer, this fund supports St. Jude Children's Research Hospital and Salesian Missions.

Edward R. and Barbara Scruggs Memorial Fund

Established by the late Edward B. and Barbara R. Scruggs, this fund is designated to support local organizations.

Melvin B. Spencer Charitable Gift Annuities

Established by Melvin Spencer, these funds will support The Rescue Mission of Roanoke, Inc.

Terry Joan Steer Fund

Established by the late Terry Steer, this fund supports Christ Episcopal Church and the Episcopal Diocese in Southwest Virginia.

Melva Ruth Wise Stovall Charitable Gift Annuity

Established by Melva Ruth Wise Stovall, this fund will support The Rescue Mission of Roanoke, Inc.

Martha and Nelson Teague Fund

Established by Martha and Nelson Teague, this fund supports the needs of the Child Health Investment Partnership.

Wings Scholarship Fund

Established by anonymous donors, this fund provides scholarship assistance to Southwest Virginia Higher Education Center.

Charles Whitescarver, Jr. Charitable Gift Annuities

Established by Charles Whitescarver, Jr., these funds will support the Warm Hearth Foundation.

Danny Winn Memorial Fund*

Established by family and friends of Danny Winn, this fund supports sports programs in the Martinsville community with preference for baseball, tennis and soccer programs at Martinsville High School.

Henry L. Woodward Fund for Legal Aid Society

Established by J. Granger MacFarlane, II and Anne B. MacFarlane, this fund supports Legal Aid Society of Roanoke Valley.







DONOR ADVISED FUNDS



3K Fund

Established and advised by Kristopher Montgomery.

Jake Aldridge Memorial Fund

Established and advised by Mark Aldridge.

American National's HomeTown Bank Fund

Established by the former HomeTown Bank and advised by American National Bank & Trust.

Anonymous Fund

The Community Foundation has multiple funds established by Anonymous donors.

Balzer and Associates Fund

Established and advised by Balzer and Associates, Inc.

Beau Justin Beasley Charitable Fund

Established and advised by Roger and Sherry Beasley.

James B. and June S. Blackstock Family Fund

Established and advised by James B. and June S. Blackstock.

The Blue Mountain Fund

Established and advised by Tom and Mary Evelyn Tielking.

Audrey U. Boggs Fund

Established by the late Audrey Boggs and advised by her children.

The John and Matilda Bradshaw Fund

Established and advised by John P. and Matilda H. Bradshaw. Jr.

Bundy Family Fund

Established and advised by Patricia and William Bundy.

Bennett S. Chaney Fund

Established and advised by Bennett Chaney.

Gael and Smith Chaney Fund

Established and advised by Gael and Smith Chaney.

Doris B. Chrisman Fund

Established by the late Dan A. Chrisman, this fund supports the History Museum, the Historical Society of Western Virginia, and the Raleigh Court

United Methodist Church, and is advised by his son, D. Kent Chrisman.

The William M. Claytor Family Memorial Fund

Established through the estate of William M. Claytor and advised by family members.

The Clifton Family Fund

Established by Dorothy S. and the late Orrin W. Clifton and advised by Dotsy.

John D. and Mary S. Copenhaver Charitable Fund

Established by the late Mary S. Copenhaver and advised by her children.

Dennis R. and Elaine Milan Cronk Fund

Established and advised by Dennis and Elaine Cronk.

Harriet Davidson Memorial Fund

Established by the late Sigmund E. Davidson and advised by family members.

Karen Webb Davis Fund*

Established by the late Karen Webb Davis and advised by Thomas Tye.

Eva and Calvert de Coligny Fund

Established by the late Eva and Cal de Coligny and advised by their son.

The DeVerter Charitable Fund

Established and advised by John S. and Ruth H. DeVerter.

Frank T. and Lucy Russell Ellett Fund

Established and advised by Frank and Lucy Ellett, this fund supports a wide range of important community needs with a special emphasis on environmental and educational issues.

Bill and Diane Elliot Fund

Established and advised by William D. and Diane W. Elliot.

Katherine Elliott Family Fund

Established and advised by Katherine Elliott.

Dr. Bob and Kay Finch Fund

Established by Kay B. the late Dr. Robert D. Finch and advised by Kay.

Alvin B. Fink Memorial Fund

Established and advised by Marc and Suzy Fink, this fund is used to attract and underwrite Jazz performances at The Jefferson Center, Roanoke, Virginia.

Katherine Nelson Fishburn Foundation Fund

Established through transfer of the K. N. Fishburn Foundation, a private foundation, to the community foundation, this fund provides grants primarily to social service, educational and cultural organizations and is advised by family members.

Fleisher Foundation Fund

Established and advised by Sonny Fleisher.

The Flippin Fund

Established and advised by G. Franklin Flippin and Sarah M. Copenhaver.

Bill and Bonnie Fox Family Foundation Fund

Established and advised by the Fox family.

J. Spencer and Joy Frantz Donor Advised Fund

Established and advised by James Frantz, Jr. and Robert Frantz.

Spencer and Joy Frantz Fund

Established and advised by J. Spencer and Joy D. Frantz.

William L. Freeland Sr. Memorial Fund

Established by the William L. Freeland Estate and other members of the community and advised by Tyler Freeland.

F. Fulton Galer Fund

Established and advised by Fulton Galer.

Rand and Jan Garrett Fund

Established and advised by Rand and Jan, this fund supports programs and agencies which address issues relating to infants and young children, generally but not exclusively from prenatal care through age two.

Robert E. and Clydenne R. Glenn Fund

Established by the late Robert E. and Clydenne R. Glenn and advised by their children.

Jean Glontz Foundation Fund

Established and advised by Gary E. Glontz.

H. Clay Gravely IV Memorial Fund

Established by family and friends of the late H. Clay Gravely IV and advised by an advisory committee.

Catherine J. Griffin Charitable Fund

Established and advised by Catherine Griffin.

Lucian Y. and June B. Grove Fund

Established by the late Lu and June Grove and advised by family members.

Hart of the Entrepreneur Fund*

Established by family and friends of the late Bonsall "Bonz" Hart and advised by an advisory committee.

Hudson-Williams Fund

Established and advised by an anonymous donor to honor the families of Raymond S. and Mary Hudson Williams.

A. Anson and Theresa G. Jamison Fund

Established through the estate of Theresa G. Jamison.

Peggy Johnson Hope for Children Fund

Established by Rudolph and Maureen Johnson and advised by Rudolph, Maureen and family members.

Dan and Nancy Karnes Fund

Established and advised by Daniel E. and Nancy W. Karnes.

Jennifer Kirby Memorial Fund

Established and advised by The Kroger Company, this fund perpetuates the charitable interests of The Kroger Company and its late employee, Jennifer Kirby, through annual grants to the community.

Philip C. Kistler and Mary Kistler Bickford Fund

Established by the late Mary Kistler Bickford and advised her children Ashley Kistler, Gene Kistler, Kathy Craft and Elly Cote.

The Stan and Elise Lanford Family Fund

Established and advised by Stan and Elise.

William Jacob and Barbara Inez Boyle Lemon Fund

Established by William J. and the late Barbara B. Lemon, this fund supports a wide range of important community needs with a special emphasis on cultural activities, conservation and preservation, social services and education as advised by Bill Lemon.

Cap't Til Lester Fund (In memory of G.T. "Cap't Til" and Lottie Shelton Lester)

Established and advised by George W. Lester II.

Mr. and Mrs. Samuel B. Long Fund

Established and advised by Sam and Sylvia Long.

MadLea Fund*

Established and advised by Blaine and Robin Lewis.

The McClain Family Charitable Fund

Established and advised by Mark McClain.

The McClung Family Fund

Established and advised by Cathy Z. Ford and James T. McClung, Jr.

Tom and Deborah McDonald Fund

Established and advised by Tom and Deborah McDonald.

Sara L. and Samuel H. McGhee, III Fund

Established by Sara L. and the late Samuel H. McGhee, III, and advised by Sara.

Robert F. McMillan Memorial Fund

Established and advised by Jackie McMillan.

Debra C. Meade Family Fund

Established and advised by Debra C. Meade.

Barton W. and Margaret J. Morris Fund

Established by the late Margaret and Barton Morris and advised by B. Wistar Morris, III and Ann J. Morris.

Marshall and Monika Mundy Fund

Established by Monika F. and the late Marshall Mundy and advised by Monika.

Music Education Fund

Established by Willy Pierre Jacoebee and Richard C. Henderson, this advised fund supports programs that bring the joy of music to needy children in the community.

My Hometown Fund

Established and advised by The Ramsey Foundation.

S. Kime Patsel Fund

Established and advised by S. Kime Patsel.

Lily Belle Patterson Memorial Fund

Established and advised by Clayton and Amber Patterson in memory of Lily Belle Patterson

Nancy and Ballard Pinkard Fund

Established by Nancy B. and the late Ballard F. Pinkard and advised by Nancy.

Doris and Roy R. Pollard, Jr. Fund

Established by the late Doris and Roy Pollard, this fund supports a wide range of important community needs with a special emphasis on underprivileged children as advised by their grandson, Cameron Roberts.

B. Wilson Porterfield, Jr. Foundation Fund

Established by the late Bittle W. Porterfield, III and Charlotte K. Porterfield through the transfer of the B. Wilson Porterfield Foundation, a private foundation, to the Community Foundation, this fund supports a wide range of community needs as advised by Charlotte K. Porterfield.

Ann Cecil Renick Fund

Established and advised by Ann Cecil Renick.

James and Nancy Revercomb Fund

Established by Nancy and the late Jim Revercomb and advised by Nancy Revercomb.

The Peter and Elfleda Ring Fund

Established by Peter and the late Elfleda Ring and advised by Peter.

Roanoke Greek Festival Fund

Established and advised by the Roanoke Greek Festival Committee.

The Roanoke Valley Greenways Fund

Established by Pathfinders for Greenways, Inc. and advised by a local Advisory Committee, this fund supports local greenways efforts.

Roanoke Women's Foundation Founders Fund

Established by RWF to honor, and continue the involvement of, its founding women.

William and Margaret Robertson Fund

Established by the late William and Margaret Robertson, and advised by their children.

The Robertson Family Fund

Established by the late Thomas M. Robertson Sr. and advised by his children.

The Marty and Sherry Robison Family Fund

Established by Martin L. and the late Sherry R. Robison and advised by Marty.

Frank W. (Bo) Rogers, Jr. Fund

Established and advised by the family of the late Frank W. Rogers, Jr. and Woods Rogers, PLC, this fund supports a wide range of important community and educational needs.

Alan E. Ronk Executive Director's Discretionary Fund

Established by the Community Foundation Board of Governors and other community members and advised by Alan E. Ronk.

Frances Parker Rupert Memorial Fund for Music and the Performing Arts

Established by the late Burdette A. Rupert, Sr. and B.A. Rupert, Jr., this fund supports music and arts organizations in the Alleghany Highlands region and advised by Tammy Scruggs-Duncan.

Jim and Eliza Severt Fund

Established and advised by Jim and Eliza Severt.

Christopher Shoup Fund to Promote Mental Health and Prevent Substance Abuse

Established and advised by Barry L. and Cynthia M. Shelor in memory of Christopher Shoup, this fund promotes positive mental health and the alleviation, treatment, and prevention of alcohol and substance abuse in the community.

Skelly Family Fund

Established and advised by Martin O. Skelly.

Ralph K. Smith Fund

Established and advised by Ralph K. Smith.

The Spetzler Fund

Established by Bert and the late Clarine Spetzler, this fund supports a wide range of important community needs with an emphasis on education and social opportunity as advised by Bert.

Stavola Fund

Established and advised by Tony and Diane Stavola.

The Sudan Fund

Established and advised by anonymous donors, this fund addresses a wide variety of important needs and opportunities through grants to eligible charitable agencies and missions working to serve the peaceable, physical and spiritual needs of Sudanese residents.

Nelson and Christina Teague Fund

Established and advised by Nelson and Christina Teague.

Ken and Sara Tuck Fund

Established and advised by Ken and Sara Tuck.

Ralph Joseph Walters Memorial Fund

Established and advised by Joe and Susan Walters, this fund supports a wide range of important community needs with a special emphasis on young children.

Mary and Douglas Waters Fund

Established and advised by Mary and Doug Waters.

The Barton J. and Jacqueline B. Wilner Family Fund

Established by Dorothy A. Wilner and advised by Barton J. and Jacqueline B. Wilner.

Ann Marie Wood Fund

Established and advised by Ann Marie Wood.

NON-ENDOWED FUNDS

The Foundation also administers numerous non-permanent advised Funds. Advised funds enable donors to periodically make recommendations for grants to qualified charitable organizations and are structured to make full or significant distributions of principal.

Donor advised funds are a great way for parents to involve their children in giving back to the community. By including sons and daughters as fund advisors, they develop a pattern of charitable giving and lifelong philanthropy.

HART OF THE ENTREPRENEUR FUND

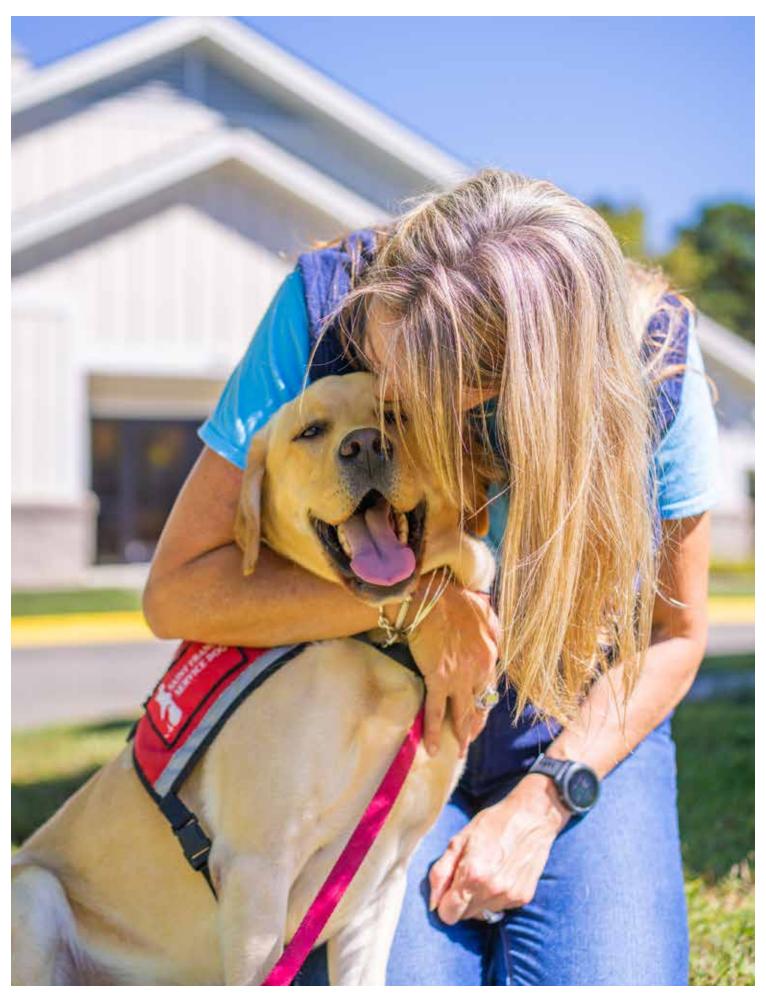


In 1993, a young entrepreneur started a new company in an office over his garage, but his aspirations were way bigger than that location. Bonz Hart wanted to start an international software company that could be used by the biggest corporations in the world, and he believed he could get them to invest in software products that had in fact yet to be developed. And he was going to do this in the Roanoke Valley!

The new company was Meridium, Inc. Bonz's faith in his vision and his strong religious faith resulted in the company growing over the years to 500 full-time employees and contractors and becoming a worldwide leader in software for the oil and gas industry. Meridium opened offices in Houston, London, Madrid, Dubai, Bangalore, Singapore and Australia, all the while still being headquartered in Roanoke. Bonz, with his trademark good-hearted sense of humor, would often refer to the company as a 25 year "overnight success."

Sadly, in 2022 the entrepreneur and technology community, and in fact the much wider community, lost this inspirational pioneer and icon, as Bonz was stricken with pancreatic cancer and passed two months later at the age of 66.

To carry on Bonz's legacy of personal impact on and desire to help new entrepreneurs, his friends within the Roanoke-Blacksburg Technology Council and many others have generously come together to establish an endowed fund, the Hart of the Entrepreneur Fund, within the Community Foundation. We are honored to hold and administer this fund and know that it will be a wonderful resource for generations to come.



The exceptional quality of the dogs we place is at the core of what we do and our extensive training program is an absolutely crucial part of the journey from puppy to partner. With the support we receive through this grant, we are able to truly empower and transform the lives of people with disabilities through life-changing partnerships with a Saint Francis service or facility dog.

- Cabell Youell, Executive Director of Saint Francis Service Dogs

SAINT FRANCIS SERVICE DOGS

Established in 1996, Saint Francis Service Dogs stands as Virginia's largest service dog organization, proudly accredited by Assistance Dogs International. Its mission extends to individuals with disabilities across the state of Virginia and a three-hour radius from its Roanoke facility, reaching into parts of West Virginia and North Carolina.

Saint Francis professionally trains service dogs to support individuals with a diverse spectrum of disabilities, including autism, cerebral palsy, muscular and joint disorders, multiple sclerosis, brain injuries, paralysis, rheumatoid arthritis, and numerous other conditions. These service dogs undergo rigorous training in over 40 specialized tasks and skills, enabling them to assist their partners in their daily lives. This 24-hour companionship not only restores independence and freedom but also provides a profound sense of safety, peace of mind, and joy to their partners.



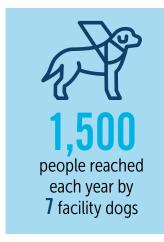
In addition to supporting individuals, Saint Francis also trains and places highly skilled facility dogs for professionals working in healthcare, courtroom, or educational settings. These facility dogs contribute to occupational and physical therapy, offer motivation, and provide comforting support.

The journey to raise, train, and place a service dog takes two years and tens of thousands of dollars. Remarkably, Saint Francis absorbs this financial burden, ensuring that money is never an obstacle in receiving the life-changing support of a service dog.

Recognizing the importance of this mission, the Community

Foundation extended its support by granting \$8,170 from the Phalia M. and Guy M. Kinder Fund to bolster the training program. This investment ensures that Saint Francis Service Dogs can continue its vital work of transforming lives through the companionship and assistance of these incredible service dogs.











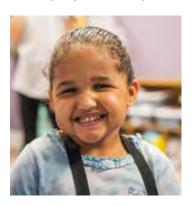
The grant was vital as a new nonprofit because often the first year is the toughest. It helped to offset staff costs and enabled us to improve safety by purchasing an outdoor fence in the playground area and a six-child stroller that lessens our response time to emergency drills.

- Sierra Barrow, Founder and Executive Director

THE BARROW CENTER

In 2016, Sierra Barrow began her nurse care management career at a pediatric palliative care clinic in Greensboro, North Carolina, where she discovered her passion for helping special needs children. In 2019, she earned her certified case manager (CCM) certification, driven by her firsthand experience witnessing the challenges faced by her sister-in-law, a mother caring for a child with cerebral palsy.

In 2023, The Barrow Center opened as Martinsville and Henry County's first licensed therapeutic child day program and Virginia's third. It provides vital childcare for medically fragile children aged





0–18 who have a range of special needs, including conditions such as cerebral palsy, autism, Down syndrome, and those reliant on feeding tubes, to name a few. In addition to providing assistance to children, the Center fulfills a vital role by facilitating parents' return to the workforce, offering respite care to help prevent caregiver burnout, and entering

into partnerships with local therapy agencies to administer in-house therapy sessions tailored to the unique requirements of the children it serves.

A grant of \$10,000 from the Community Foundation's Community Catalyst Funds will provide financial support to ensure the continued growth and prosperity of the center, underscoring its mission to be a beacon of hope and assistance for countless families in the Martinsville and Henry County region. With this grant, Sierra Barrow's vision has not only come to fruition but also shines brighter than ever, bringing support to those who need it most.













The Center for Caring represents our long-awaited opportunity to provide the gold standard of inpatient hospice care for our patients and their families, offering support in a homelike environment during their greatest time of need. Our patients and families will benefit from this historic gift for generations to come.



- Aaron Housh, Chief Executive Officer, Good Samaritan Hospice

GOOD SAMARITAN HOSPICE

Good Samaritan Hospice, a community-based non-profit organization, has been a pillar of compassionate end-of-life care in the Roanoke and New River Valley region for over three decades. Since receiving its license in 1992, Good Samaritan Hospice has provided exceptional care to more than 15,000 patients facing life-limiting illnesses. Headquartered in Roanoke County, its comprehensive serious illness care extends even to the remote corners of southwest Virginia.

Good Samaritan Hospice is now embarking on a significant expansion to build a comprehensive Center for Caring, which will include for the first time an inpatient "hospice house." The facility will feature 16 private patient rooms with accommodations for overnight stays by loved ones, dedicated family meeting spaces, a chapel, and tranquil gardens. This hospice house will offer a holistic program encompassing expert



medical care, emotional and spiritual support, and unwavering compassion.

Patients with terminal illnesses will have access to southwest Virginia's sole freestanding hospice inpatient facility, operating around the clock, regardless of their ability to pay. This means that family members can transition

from caregivers to being fully present with their loved ones at the bedside. The Center for Caring is committed to ensuring that every patient experiences their final moments with dignity and respect and will continue to be a beacon of hope and support for families during their most challenging times.

The Community Foundation saw this project as one worthy of its largest single grant in its history and stepped forward with \$500,000 from its Community Catalyst Funds. This substantial contribution sets a new standard for the Foundation's philanthropic impact within our community.









AGENCY ENDOWMENT FUNDS



Apple Ridge Farm Endowment Fund

Blue Ridge Parkway Foundation Trust

Established through the generosity of Bud and Brenda Hilton to encourage others to protect and preserve the Blue Ridge Parkway.

The Shirley and Cabell Brand Fund (for TAP)

Established by TAP through the support of nearly 200 individuals, corporations, foundations and organizations in honor of Cabell Brand's long service to the community.

Charity League of Martinsville and Henry County Fund

CHIP of Roanoke Valley Fund

The Walter P. Dungan Literacy Fund, Literacy Volunteers of Roanoke Valley

Historic Fincastle, Inc. Endowment Fund

History Museum & Historical Society of Western Virginia's David H. Burrows Endowment Fund

Established by the Museum through the generosity of David Burrows to support the Crystal Spring Pumping Station.

History Museum & Historical Society of Western Virginia Kegley Publication Fund

Established by the Museum through the generosity of the Kegley family to support the Kegley Publication Fund.

Historical Society of W. VA — Vinyard-Showalter

Established by the Museum through the generosity of W. Darnall Vinyard to inspire others to provide endowment resources for the long-term benefit of the agency.

The Barbara B. Lemon Fund for the Blue Ridge Land Conservancy

Martinsville City Public Schools Endowment Fund

Martinsville Henry County Family YMCA Endowment Fund

Mill Mountain Theatre Fund

Mill Mountain Zoo Fund

Opera Roanoke Fund for Performance and Education

Partners for SUCCESS Fund

Established by Roanoke City Schools.

Planned Parenthood Health Systems, Inc. Fund

Presbyterian Community Center Fund

Suzanne R. Ranson Endowment for Hospice Excellence

Established through the generosity of Dr. and Mrs. George K. Bowers and two anonymous donors.

The Rescue Mission Fund

The following funds were established as Charitable Gift Annuities to benefit The Rescue Mission Fund:

Stella M. and Grover C. Agee Fund

Richard Allfather and Julia M. Horner Fund

Thomas L. Ayers Fund

Lillien S. Brown Fund

Burt C. Horne, Jr. Fund

Walter M. Lockett Fund

Mary H. Milan Fund

Betty D. and Jimmy T. Moore Fund

Mabel R. Naff Fund

Nancy B. Robertson Fund

Roanoke Adventist Preparatory School Endowment Fund

Roanoke Area Ministries Fund

Roanoke Valley Academy of Medicine Foundation

Roanoke Valley S.P.C.A. Endowment Fund

United Way of Roanoke Valley, Inc. Fund

Warm Hearth Foundation Fund

The following funds were established as Charitable Gift Annuities to benefit Warm Hearth:

Lee B. Brown Fund

Kenneth L. Murdock Fund

Howard Picard Fund







WOMEN IN PHILANTHROPY

The Women In Philanthropy (WIP) giving group celebrated its 14th anniversary this year. For fiscal year 2023, the group consisted of 86 women who agreed to the \$500 annual commitment. To date. WIP has awarded \$493,000 and holds an endowment totaling over \$90,000.



Ms. Nancy Baker Mrs. Carolyn Baptist

Mrs. Clarke S. Beckner

Mrs. Page Beeler

Mrs. Kimberly P. Boyd

Mrs. Paula Burnette

Mrs. Gael Chaney

Mrs. Ruth Chaney*

Ms. Sandra L. Coleman

Ms. Martha S. Cooper

Mrs. Rebecca Williams Crabtree

Ms. Susan Critz

Mrs. Judy N. Dashoff

Mrs. Lucy H. Davis

Mrs. Nancy B. Davis

Dr. Nicole DeShon-Nelson

Mrs. Jill G. Dickens

Mrs. Mary Kate S. Dillon

Mrs. Imogene H. Draper

Dr. Margie B. Eason

Mrs. Cindy King Edgerton

Mrs. Sarah C. Fain

Mrs Martha B Farrell

Mrs. Ann Favero

Mrs. Bonnie Favero

Mrs. Sandra T. Ford

Ms. Karen L. Franklin

Mrs. Paige D. Frith

Ms. Marsha E. Frith

Mrs. Linda H. Gale

Ms. Marty Gardner

Mrs. Judith Garland

Mrs. Olivia Garrett

Mrs. Jo Grayson

Ms. Tracie Heavner

Mrs. Vickie Helmstutler

Mrs. Elizabeth M. Holsinger

Mrs. Linda W. Islev

Ms. Cecelia R. Johnson

Mrs. Karen Jones

Mrs. Mallory Joyce

Ms. Deborah Kaufman

Mrs. Lori Kessman

Mrs. Carole G. Kiser

Mrs. Lynn H. Korff

Mrs. Amy Lampe Mrs. J.D. Lester

Mrs. Susan S. Lester

Ms. Elizabeth W. Lester

Mrs. Kathy Long

Mrs. Anne V. Madonia

Mrs. Patricia M. May

Mrs. Charlotte McClain

Mrs. MaryAnn McConnell

Mrs. Tonie S. McMillan

Mrs. Janet D. Mohr

Mrs. Linda Byrd Moore

Mrs. Lynanne Newman

Mrs. Nancy Philpott

Mrs. Betty Barnes Pigg

Mrs. Ashby C. Pinkard

Mrs. Christine B. Poirier

Mrs Ann Reaser

Mrs. Carol A. Stone Rebman*

Mrs. Lewis S. Riddle

Mrs. Celia B. Scouras

Mrs. Eliza H. Severt

Mrs. Beth Sibbick

Mrs. Irma H. Smart

Ms. Tiffany B. Smart

Mrs. Kim Synder

Mrs. Joyce Staples

Mrs. Catherine R. Stone

Mrs. Tracy E. Tate

Mrs. Lorrie Teegen

Mrs. Julie Hairfield Thomas

Mrs. Nancy J. Thomas*

Ms. McKay Ullstein

Mrs. Elizabeth M. Walker

Mrs. Susan Warren

Mrs. Stuart Webster

Mrs. Sarah M. Whitmore

Mrs. Ella Mae Wickham

Mrs. Patricia S. Wilson

Mrs. Roslyn Wingett

Ms. Ellen L. Wood

WOMEN IN PHILANTHROPY GRANTS AWARDED

Virginia Hunters Who Care received \$10,000 for the Venison for the Hungry program. The funds were used for processing venison to be distributed to feeding programs throughout our community.

Southside Survivor Response Center was awarded \$13,000 for its Emergency Shelter program. The organization provides crisis intervention, advocacy, safety services, housing stability and case management to empower people affected by sexual assault, domestic violence and various crisis situations.

Boys & Girls Clubs of the Blue Ridge was awarded \$17,000 for the Driving Great Futures Van & Transportation project. These funds assisted in the purchase of commercial vans for club members.

*Deceased







GRANTS

Through the wonderful generosity of many donors, the Foundation awarded more than 1,000 grants and scholarships totaling more than \$4.3 million in fiscal year 2023. The grants ranged from \$100 to \$177,000. Many of the organizations listed below received multiple grants.

2006 Vinton War Memorial Vision Committee Inc. Adult Care Center of Roanoke Valley

 ${\bf Agrarian\ Land\ Trust-Southwest\ Virginia}$

Agrarian Commons

Alleghany Highlands Arts Council

American Leprosy Missions

American Military University

American Red Cross, Blue Ridge Chapter

American Red Cross, Roanoke Valley Chapter

American Society for Technion

Amherst College

Angels of Assisi

Appalachian Trail Conservancy

Apple Ridge Farm Inc.

Atwill Memorial Chapel Association

Averett University

Bassett Community Center c/o

Bassett Furniture Company

Bassett Public Library Association Inc.

dba Bassett Historical Center

Bassett Volunteer Fire Company Inc.

Bassett Volunteer Rescue Squad Inc.

Bedford Christian Ministries

Bedford Community Christmas Station Inc.

Begin Foundation, Inc.

Belmont Baptist Church Roanoke

Bent Mountain Volunteer Fire Department

Blue Ridge Area Food Bank

Blue Ridge Behavioral Healthcare

Blue Ridge Independent Living Center Inc.

Blue Ridge Land Conservancy

Blue Ridge Literacy

Blue Ridge Parkway Foundation

Blue Ridge PBS

Blue Ridge Regional Library Foundation

Botetourt Resource Center

Boxerwood Education Association

Boxfit

Boy Scouts of America,

Blue Ridge Mountains Council Boys & Girls Clubs of Southwest Virginia Boys & Girls Clubs of the Blue Ridge Boys Home of Virginia Bradley Free Clinic

Broad Street Christian Church

Capitol Commission Inc.

Cardinal Productions Inc.

Carilion Clinic Foundation

Carilion Medical Center

Carlisle School

Carmelite Sisters for the Aged and Infirm

Catholic Near East Welfare Association

Catholic Relief Services Inc.

Cave Spring Rescue Squad

Center in the Square

Charity League of Martinsville & Henry County

Check Elementary School

Child Health Investment Partnership

of Roanoke Valley

Children's Assistive Technology Service

Children's Trust Roanoke Valley

Christ Episcopal Church

Christendom College

Christmas Cheer Inc.

Christopher and Dana Reeve Foundation

Christopher Newport University

Cloud Fund

College Foundation of the University of Virginia

College of William and Mary

Collinsville Volunteer Fire Company Inc

Commonwealth Catholic Charities — Roanoke

Community Christmas Store

Community Dream Center

Community Foundation Serving Western Virginia

Community School

Community Storehouse

Community Youth Program at St. John's

Compress and Shock Foundation

Concord University

Converse College

Council of Community Services

Covenant Presbyterian Church

Craig County Historical Society

Cultural Arts For Excellence, CAFE

Dan River Basin Association

D-Day Memorial Foundation

DePaul Community Resources

Disability Rights And Resource Center Inc

Dogwood Festival of Virginia Inc

DRIVE SMART Virginia

Duke University

Easter Seals UCP North Carolina & Virginia Inc

Eastern Appalachian Teen Challenge Inc.

Eastern Mennonite University

Edward Via College of Osteopathic Medicine

Edwards Adult Day Center

Emory & Henry College

EMU — Center for Justice and Peacebuilding

enCircle

Episcopal Diocese of Southwestern Virginia

Episcopal High School

Falling Spring Evangelical Presbyterian Church

Family Promise of Greater Roanoke

Family Service of Roanoke Valley

Feeding Southwest Virginia

Ferrum College

Fieldale-Collinsville Volunteer Rescue Squad Inc

First Baptist Church of Martinsville

First Presbyterian Church

First Tee of the Roanoke Valley

Floyd Center for the Arts Inc.

Floyd County Humane Society

Floyd County Volunteer Fire Department —

Station 3

Fork Mountain Volunteer Rescue Squad

Fort Lewis Volunteer Fire Department

Foundation for Rehabilitation Equipment

and Endowment

Franklin County Family YMCA

Franklin County Humane Society Inc.

Free Clinic of Franklin County

Friends of Infinity Acres Ranch

Friends of RCACP

Friends of the Blue Ridge Parkway

Friends of the Blue Ridge Regional Libraries Inc.

Friends of The Hospital for Sick Children,

Toronto Inc.

Friendship Foundation
Garth Newel Music Center
George Mason University
Georgia Institute of Technology
Girl Scouts of Virginia Skyline Council Inc

Girls on the Run Central Virginia and Blue Ridge

Glenvar High School

 ${\sf Glenvar\, High\, School-Theatre\, Arts\, Dept.}$

God's Pit Crew Inc.

Good Samaritan Hospice Inc

Goucher College

Grace Episcopal Church, Ca Ira

Grace Network of Martinsville & Henry Co. Inc

Grand Canyon University
Grandin Theatre Foundation Inc

Greater Lynchburg Community Foundation Guilford Technical Community College

Foundation Inc.

Habitat for Humanity in the Roanoke Valley Habitat for Humanity of Franklin County Habitat for Humanity of the New River Valley

Haiti Education Foundation Inc.

Harrison Museum of African American Culture

Healing Strides of VA Henry County Food Pantry Herman L. Horn Elementary School

Historic Fincastle Inc.

Historical Society of Western Virginia

Hollins University Hope Center Ministries

 HopeCo

Hopestone Cancer Support Center of

Bartlesville Inc. HopeTree Family Services Hospice of Surry County

DBA Mountain Valley Hospice & Palliative Care

Hurt Park Elementary School

Isothermal Community College — WNCW-FM

James Madison University Jefferson Center Foundation

Johnson University

Juvenile Diabetes Research Foundation

Kazim Shriners
Kids of Love Foundation
Kids On Point Inc
Kids Soar
Kimoyo LTD.
King University

Kiwanis Foundation of Roanoke

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Charles Kuralt once wisely said, "Good teachers know how to bring out the best in students." Elizabeth Coglitore epitomized this sentiment; she was a teacher at heart and effortlessly became the very best at it for her students. Her journey into education began long before she consciously chose this path. As a child, she engaged in imaginative games of school with her sister Julia, teaching her the ropes of how to act and even do "homework" before Julia started Kindergarten. From the moment she stepped into a classroom, Elizabeth left an indelible mark on the lives of all those she encountered.

But Elizabeth was more than just a remarkable teacher; she was an extraordinary friend. As your biggest supporter in all endeavors, she possessed a rare gift for making you feel like the most important person in the world — because, to her, you truly were. Her ability to express her genuine affection for others was unparalleled.

It should come as no surprise that when she became a mother, Elizabeth excelled in this role as well. From the moment she learned she was expecting twins to becoming a devoted mother to her two precious girls, she poured her heart and soul into the task. Elizabeth's love extended not only to her girls and her husband but also to the friends she made throughout her many adventures, both in her personal life and her career as a teacher.

Elizabeth took immense pride in the impact she had on the lives of her students and her family. Though she may no longer be with us, her memory lives on through the Elizabeth Teague Memorial Fund, which seeks to carry forward her passion for teaching and her love for her students by providing grants to the Christa McAuliffe Elementary School.



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It is a privilege to recognize a special group of individuals, families, private foundations and nonprofit organizations who established permanent endowment funds during the Foundation's critical early years. These visionary donors saw the importance of endowing a community foundation that would provide significant resources to enrich the quality of life for current and future generations of Roanoke Valley citizens. Funds created by the donors listed below were put in place through outright gifts by December 31, 1996.

Such Funds helped the Foundation reach and exceed its initial "critical mass" endowment goal of \$5 million.

In recognition of this support, each donor will be recognized in perpetuity as a "Founding Donor."

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THE LEGACY SOCIETY

The Foundation's Legacy Society recognizes those individuals and families who have included or did include the Community Foundation in their estate plan. We are deeply honored to recognize the members shown below. Future estate commitments from Legacy Society members and from others who prefer to remain anonymous at this time now total more than \$150 million.

These future gifts will play a critical role in further strengthening this community for generations to come.

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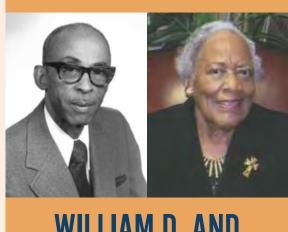
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Proper obituaries for Sallye and Bill Coleman would fill two pages of this report and still not do justice to their amazing lives of helping others in a quiet, yet productive manner, wishing no praise for themselves. They were long and steadfast members of High Street Baptist Church, faithfully serving the church in many different capacities.

Professionally, Sallye and Bill were both outstanding educators, excelling as teachers and administrators, as well as Sallye serving on the Roanoke City Public School Board. They filled their days with innumerable hours of volunteer work, receiving many accolades and awards. At their very core, they were full of God's grace, compassionately seeking to help young men and women find their own way in life.



WILLIAM D. AND
SALLYE T. COLEMAN
MEMORIAL
SCHOLARSHIP FUND

The Community Foundation was so very fortunate to have Sallye serve many years on our Board of Governors and then as a Governor Emeritus. At Sallye's passing in January, 2023 at the age of 104, she perpetuated her and Bill's long legacy of service to youth and education through her estate. The two of them made a provision years earlier to gift their longtime residence to the Community Foundation at life's completion.

The home was to be sold and the proceeds to be used to establish the William D. and Sallye T. Coleman Memorial Scholarship Fund. For generations to come, this endowed Fund will provide higher-education financial assistance to worthy seniors from the two Roanoke City high schools and support a deserving senior who is a member of High Street Baptist Church.

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We are honored to recognize donors who give annual administrative support to the Community Foundation in the amount of \$500 or more as "Friends of the Foundation" for that fiscal year. The support of our "Friends" is vital to keeping the Foundation strong and vibrantas we work hard to make our communities even better places for all.

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While the Foundation maintains a well-diversified and professionally managed investment portfolio for its hundreds of endowment funds, there may be times when donors want to continue an existing relationship with a particular investment firm and specific advisor.

Under our "Charitable Investment Relationship Policy," donors who set up a fund within the Foundation for \$1 million or more now have that option. We will be happy to provide full details as appropriate.



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We are honored to recognize and thank the following donors who made administrative or endowment gifts or gifts-in-kind during the 2023 fiscal year. We work diligently to ensure the accuracy of this listing.

However, if you find an error or omission, please accept our sincere apology and let us know.

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Mr. and Mrs. Soloman K. Staples

Rebecca (Becky Cagun) M. Stenner

Mrs. Catherine R. Stone

The Honorable and Mrs. William F. Stone Jr.

Ms. May Scott P. Sutelan

Mr. and Mrs. Sam Tate

Mrs. Tracy E. Tate

Barbara, Neil, Kimberly, Craig, Susan,

Jon, and Kristen Tatum

Mr. and Mrs. John Taylor

Mr. Rick D. Taylor

Mr. and Mrs. Dean Teague

Mrs. Lorrie Teegen

Ms. Betsy A. Terry

The Roanoke-Blacksburg Innovation Network

Mrs. Julie Hairfield Thomas

Mrs. Nancy J. Thomas*

Mr. and Mrs. Arthur L. Thompson

Mr. and Mrs. Glenn Thompson

Mr. and Mrs. Waddy R. Thomson, III

Dr. and Mrs. John T. Tielking

Wendy Weeks Tobin

The Honorable and Mrs. Philip Trompeter

Troutville Volunteer Fire Department

Mr. and Mrs. Richard M. Tunstall

Mr. and Mrs. John E. Turner

Mr. and Mrs. Stephens J. Turner

Ms. Carolyn D. Turner

Miss McKay Ullstein

United Way of Roanoke Valley, Inc.

Verge

Ms. Cheryl D. Vess

Victor A & Louise R Lester Educational Trust

Mrs. Elizabeth M. Walker

Mr. Ross Waller and Ms. Ann M. Huebner

Ms. Pat B. Walmsley

Mrs. Susan Warren

Mr. and Mrs. Richard T. Watts IV

Mrs. Stuart Webster

Mr. and Mrs. L. Ray Welch Jr.

Dr. and Mrs. Michael G. Wenkstern

Brooke Whisnant

Nannie Ruth S. White Irrevocable Trust

Mr. Christopher D. Whiteford

Mr. and Mrs. Theron O. Whiteford

Mr. William D. Whiteford

Mrs. Sarah M. Whitmore

Mrs. Ella Mae Wickham

Mr. and Mrs. Kent Williams

Mr. and Mrs. Tori B. Williams

Mrs. Patricia S. Wilson

Mrs. Roslyn Wingett

Mr. and Mrs. Barry Wirt

Ms. Ellen L. Wood

Ms. Martha S. Woods

Ms. Julia A. Work

Mr. and Mrs. Larry Wright

Nathan R. Wunderlich

Samuel Yanuck

Mr. and Mrs. Walter K. Young



WORD OF THANKS!

The Community Foundation recognizes the importance of professional advisors in the charitable gift process. Their work is a valued and valuable part of our long-term success, and we are deeply indebted for the regular and ongoing support and involvement of the professional advisor community!

SERVICES FOR FINANCIAL, LEGAL AND INVESTMENT ADVISORS

Advisors play key roles in guiding their clients' philanthropy. They provide vital information about tax relief, building a family tradition of giving and identifying and structuring advantageous giving vehicles.

Community Foundation Serving Western Virginia supports advisors and their clients at every step in the charitable giving process. Throughout our community — financial, legal and investment advisors have discovered the capability and convenience of the Community Foundation's resources and have partnered with us to deliver charitable giving services for their clients.

Thank you for being a part of our long-term success, and we are deeply indebted for the regular support of attorneys, CPAs, trust officers, financial planners and the rest of the professional advisor community!

For more information, contact the Community Foundation's Roanoke office at 540.985.0204 or the Martinsville office at 276.656.6223 or visit www.cfwesternva.org.



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FINANCIAL SNAPSHOT

The brief information below is intended only to give the reader a quick overview of the Foundation. Upon completion, the current audited financial statements, that include all of the notes and disclosures required by generally accepted accounting principles, will be posted on the Foundation's website.

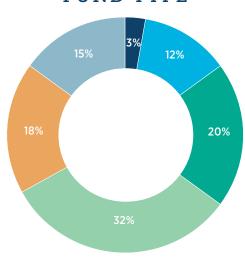
TOTAL ASSETS:

Approximate Deferred Estate Commitments: Community Grants and Services Annually: Cumulative Grants Since Inception:

\$110.6 MILLION

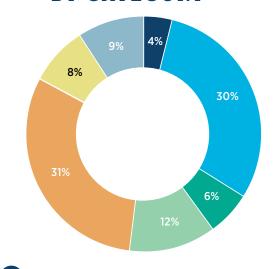
\$160 million \$4.3 million \$69.7 million

ENDOWMENTS BY FUND TYPE



Agency	\$3,921,539
Designated	\$12,871,307
Donor Advised	\$21,069,458
Field-of-Interest	\$33,943,889
Scholarship	\$19,266,625
Unrestricted	\$16,229,667

GRANT DISTRIBUTIONS BY CATEGORY



Arts, Culture & Humanities	\$161,872
Education	\$1,101,481
Environment & Animals	\$216,029
Health	\$443,315
Human Services	\$1,142,476
International & Foreign Affairs	\$300
Public Societal Benefit including Public Safety, Disaster Preparedness and Relief	\$257,943
Religion Related	\$ 344,867





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