ANNUAL REPORT 2019





YOUR COMMUNITY FOUNDATION TEAM



Alan E. Ronk President/CEO



Carly C. Oliver Chief Operating Officer



April M. Haynes Regional Vice President, Martinsville Regional Office



Beth Kelley Director, Finance & Investments



Kathy E. Mattox Administrative Assistant

Michelle M. Eberly Director, Grants & Donor Engagement



Kaitlyn H. Van Buskirk Grants Associate



Kara J. Gilley Program Associate, Martinsville Regional Office

Report of Activities for the Fiscal Year Ended June 30, 2019

ROANOKE CORPORATE OFFICE

Mailing Address: P.O. Box 1159 Roanoke, VA 24006

Location:

611 S. Jefferson Street, Suite 8 Second Floor Roanoke, VA 24011 Phone: 540.985.0204 Fax: 540.982.8175

MARTINSVILLE REGIONAL OFFICE

Mailing Address: P.O. Box 1124 Martinsville, VA 24114

Location: 300 Franklin Street Suite 230 Martinsville, VA 24112 Phone: 276.656.6223 Fax: 276.632.3614

cfwesternva.org

GEOGRAPHIC SERVICE AREA:

We are honored to work with individuals and families on their charitable estate plans throughout much of western and southwestern Virginia.

Community Foundation Serving Western Virginia is registered with The Virginia Office of Consumer Affairs, and is a member of both Roanoke Regional Chamber of Commerce and Martinsville-Henry County Chamber of Commerce.

PRESIDENT'S LETTER

Dear Friends,

There are things in life that seem so simple but actually are incredibly complex. Recently, I was reading an article about the creation of the quantum logic clock, which is now the most accurate clock ever made. The article posed the question of what is the definition of "one second."

That's easy - it is when the second hand on my watch clicks to the next hash mark on the dial. Or the length of time it takes me to say "one thousand one."

Oh, no. Apparently, one second actually is when a single isolated aluminum ion is struck by a laser to excite its electrons from one energy level to another so they transition between orbits, and each transition makes the "tick" of one second. Seriously, who knew?

In the field of personal philanthropy, the opposite situation can be true. A myriad of very complex, convoluted tax laws and rules and regulations can, in fact, be made simple. As a partner with you and your professional advisor, the Community Foundation can provide very efficient and effective — and SIMPLE — options on ways to carry out your charitable giving, now and forever!

We invite you to peruse this year's Annual Report and see the many individuals and families we are honored to serve. We also invite you to see for yourself how easy creating your perpetual legacy can be!

Alan



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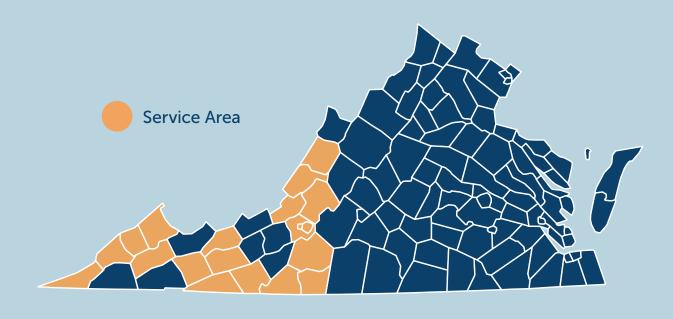
ABOUT US



CREATING LEGACIES. GROWING COMMUNITIES.

Community Foundation Serving Western Virginia has been providing customized services to donors for decades, connecting their generosity with a broad spectrum of important needs and opportunities within our communities. We exist to help people, with or without great wealth, give in ways that have joy and meaning for them. When you come to the Community Foundation with a dream, we offer a variety of flexible charitable solutions to make it come to life and go on forever.

Comprised of more than 300 permanent endowment funds (and growing), the Community Foundation has awarded more than \$49 million in grants to community institutions since our beginning. Each of these grants helps make our nonprofits stronger, touches the lives of many people in very real ways and brings about transformative change that makes our region an even better place to live for all.





We are privileged to work with individuals, families, corporations, private foundations, nonprofits and others who reside in, or are located in, much of western and southwestern Virginia. Please see the map for additional specifics. With respect to grant making, we can award grants anywhere in the country as recommended by donor advisors.

WHAT WE DO

GIVING

Our mission is to enable people who love their community to easily give back. We always want to help folks feel good about their charitable giving. Whether their passion is arts and culture, the environment or helping students reach their educational goals, they have a professional partner and steward in the Community Foundation standing ready to help put that passion into action.

It is simple and easy to establish a Fund with the Community Foundation, whether you want to create an endowment for a favorite nonprofit or provide unrestricted support to meet the needs of the community. A Fund is created with a minimum contribution of \$10,000 (\$25,000 for scholarships and agency endowment funds). There is no cost to set up a Fund. Donors may elect to start a fund with contributions of cash, publicly traded or closely held securities, real estate, personal property or by the use of planned giving vehicles such as charitable remainder trusts, charitable lead trusts, life insurance policies and bequests. Contributions of any size are also welcome to existing Funds at any time.

GRANTMAKING

The Community Foundation works tirelessly to carry out the wishes of donors and to provide expertise in local philanthropy. We constantly stay attuned to the latest developments in the nonprofit community. If donors want information on an organization, we will promptly do research and share the results of that due diligence. We also monitor the results of grants, all with the goal of ensuring that they are effective, efficient and productive.

In addition to monetary grants, the Community Foundation is in a unique position to provide technical expertise and strategic leadership to nonprofit organizations.

TYPES OF FUNDS

Community Foundation Serving Western Virginia is comprised of many different funds dedicated to purposes our donors define. Here are the primary options:

UNRESTRICTED FUNDS provide the greatest flexibility, allowing the Community Foundation to respond to the community's pressing needs through changing time and circumstances.

FIELD-OF-INTEREST FUNDS allow donors to pinpoint support to broad areas of concern, such as education, the arts, the environment, youth services or geographic areas they choose.

DESIGNATED FUNDS ensure regular, endowed support is provided to specific charitable organizations in the donors name.

DONOR-ADVISED FUNDS allow donors to make recommendations about the distribution of grants.

SCHOLARSHIP FUNDS help further the education of students who are selected by volunteer committees based on criteria donors outline, whether a student is from a particular geographic area, attending a certain school or planning a career in a specific field.

MEMORIAL FUNDS ensure a special person is remembered through a Fund that reflects his or her legacy.

AGENCY ENDOWMENT FUNDS are created by nonprofits as a means of building charitable dollars for the future of their mission and work.

We can be remarkably flexible in crafting a charitable solution for you. Setting up a Fund is simple and can be done in a matter of minutes. For more information visit cfwesternva.org.

COMMUNITY FOUNDATION LEADERSHIP

The Foundation's Board of Governors is comprised of dedicated volunteer leaders who are selected for their knowledge of, and active participation in, the life of the community. The full Board meets quarterly, and the Executive Committee meets as needed.



CHAIR **Cynthia M. Shelor** President John T. Morgan Roofing & Sheet Metal Co., Inc.



VICE CHAIR Mimi Rainero Coles VP of Marketing & Business Development Permatile Concrete Products Co.



TREASURER **Richard Bailey, D.V.M.** Botetourt Veterinary Hospital (retired)



EXECUTIVE COMMITTEE Stephen W. Lemon Martin, Hopkins, and Lemon, P.C.



EXECUTIVE COMMITTEE James W. McAden President Balzer & Associates



John P. Budd, Jr. President & Managing Director Budd CPA, PLC



Frank G. Carter President Member One Federal Credit Union



Nancy V. Dye, M.D. Surgeon (retired)



Margie Beazley Eason, M.D. Psychiatrist (retired)



Lauren Ellerman Frith, Ellerman & Davis Law Firm, P.C.



William D. Elliot Chairman Davis H. Elliot Company, Inc.



Tammy M. Finley Senior Vice President Advance Auto Parts



James B. Frith Jr. Chairman Frith Construction Company



Susan Lancaster Community Volunteer



George Levicki President Strategic Management Solutions



Deborah Oehlschlaeger Plunkett & Oehlschlaeger, PLC



Randall R. Rhea, M.D. Carilion Clinic Family Practice



Cleo Sims Retired TAP Head Start Director



Philip Trompeter Judge, Roanoke County Juvenile Domestic Relations Court (retired)



Leonard Wheeler President Mel Wheeler, Inc.

REGIONAL ADVISORY BOARD

The Foundation's Regional Advisory Board is comprised of dedicated volunteer leaders who are selected for their knowledge of, and active participation in, the life of the Greater Martinsville community. The advisory board meets quarterly.



CHAIR Kimberly Kiser Snyder Community Volunteer



VICE CHAIR James B. Frith Jr. Chairman Frith Construction Company



SECRETARY Courtney A. Wenkstern Attorney Armstrong & Armstrong Attorneys At Law



Beverley L. Coleman Realtor Rives S. Brown



Margie Beazley Eason, M.D. Psychiatrist (retired)



Mike Grogan President, Southeastern Wood Products



William L. Pannill President Tacoma, Inc.



Tracy E. Tate Regional Vice President Ameristaff



Paul B. Toms Jr. CEO, Hooker Furniture Corporation

GOVERNORS AND ADVISORY BOARD EMERITI

Nancy Howell Agee Robert A. Archer Mary K. Bickford* Rita D. Bishop, Ed.D. R. Steve Blanks Abney S. Boxley, III Robert L. Bradshaw, Jr. J. Smith Chaney, Jr. Dorothy S. Clifton Nan L. Coleman Sallye T. Coleman Sally Fishburn Crockett* Walter M. Dixon, Jr. Lucy R. Ellett Edwin R. Feinour Joy D. Frantz Jan B. Garrett Maryellen F. Goodlatte Mason Haynesworth James N. Hinson Franklin Dewitt House Talfourd H. Kemper Robert C. Lawson Jr. James B. Lee Barbara B. Lemon* Eugene C. Madonia Olin R. Melchionna Jr. Julien H. Meyer Jr., M.D.* Barton W. Morris Jr.* Stephen A. Musselwhite William A. Nash Kathryn Krisch Oelschlager J. Lee E. Osborne Eliza H. Severt Elizabeth R. Sibbick Gwen Hermes Smith Peter A. Ostaseski John C. Parrott II Douglas E. Pierce M.D. Bittle W. Porterfield III Charlotte K. Porterfield Harry S. Rhodes Frank W. Rogers III Donald G. Smith* James G. Snead, M.D.* Susan K. Still Kenneth D. Tuck, M.D. Michael E. Warner* A. Damon Williams John B. Williamson III

PAST GOVERNORS AND ADVISORY BOARD MEMBERS

Page B. Beeler Joseph W. Beury N.L. Bishop Robert E. Bryant Carter L. Burgess* Melinda T. Chitwood Sigmund E. Davidson William R. Davis Russell H. Ellis Norman D. Fintel* Carolyn Alley Fleming Robert P. Fralin John R. Francis Jr. Clydenne R. Glenn* David R. Goode Lucian Y. Grove* W. William Gust Virginia Walker Hamlet Leigh B. Hanes Jr.* James W. Harkness James W. Haskins Jerry Higginbotham* James H. Johnson Jr.* Jesse E. Kent* Heidi F. Krisch Cynthia D. Lawrence Angelica Lloyd Light Robert P. Martin Colin C. Murchison Jess Newbern III Shawn N. Pace W.D. Prince III, M.D.* Frank W. Rogers Jr.* D. Thomas Royster Jr. Alexander I. Saunders Brian W. Smith Garnett E. Smith Kathryn A. Smith* Glenn O. Thornhill Jr. William D. Vickers Jim L. Wade Bill F. Williams Jack F. Wright Jr.*

8 COMMUNITY FOUNDATION SERVING WESTERN VIRGINIA

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WH SNAP

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When the few remaining board members of the Mary Louise Home of the King's Daughters wanted to close down the Home, they found a simple solution — have the Community Foundation receive the remaining assets and establish a permanent endowment to help needy, older individuals in perpetuity.

ollars

Medicaid

Mobile Market

s frown Within 300 miles

ETD

LEAP FO<u>R LOCAL FOOD</u>

Every year, the Mary Louise Home Fund makes grants to numerous programs, such as LEAP for Local Food's Senior Incentive Program, which provides consistent and convenient access to healthy, nutritious vegetables and fresh fruits.

UNRESTRICTED FUNDS

Anonymous Fund

Dorothy S. Anderson Memorial Fund Established through the estate of Dorothy S. Anderson.

William H. Bason Jr. Unrestricted Fund Established by Chett Bason.

Faith S. Bickford Fund* Established by Sam Bickford.

Edith P. and Frank W. Bova Fund Established by Edith and the late Frank Bova.

John W. and Sadie M. R. Boyle Fund Established by the late Sadie M. R. Boyle.

James Elmer and Margot Lange Brown Fund Established through the estate of Margot Lange Brown.

John D. and Frances Huff Carr Memorial Fund Established through the estate of Frances Huff Carr.

Community Enrichment Fund Established by a member of the Board of Governors.

J. W. "Bill" and Alice G. Davis Fund Established by the late Bill Davis.

J. B. and Grace Fishburn Memorial Fund Established by the late Louise F. Kegley.

Al and Olivia Graham Fund Established by Olivia G. Graham.

Robert S. and Mary M. Hutcheson Fund Established through the estate of Mary M. Hutcheson.

Gene A. Hylton Memorial Fund Established through the estate of Gene A. Hylton.

Donald M. Kinzer Fund Established through the estate of Donald M. Kinzer.

Mary Anne and Robert A. Kulp Fund Established by the late Mary Anne Kulp. The Sarah Snyder Laughon Charitable Fund Established through the estate of Sarah Snyder Laughon.

Doris and Weldon Lawrence Family Fund Established by the late Doris and Weldon Lawrence.

Lawrence Transportation Systems, Inc. Fund Established by the Lawrence family.

Babe and Sidney Louis Fund Established through the estate of Sidney Louis.

Martinsville Area Unrestricted Fund Established by the citizens of the Martinsville community.

Jim and Anne Taylor Nimmo Fund Established by Walter M. Dixon, Jr.

John and Sarah Belle Parrott Fund Established by John and Sarah Belle Parrott.

The Patsel Fund Established by the late Martin "Jake" Patsel, Jr.

Trina B. Ramzinsky Fund Established through the estate of Trina B. Ramzinsky.

Richard and Alva Scammon Fund Established by the late Alva R. Scammon.

Kathryn Ascough Smith Memorial Fund Established by Nelson Franklin Smith.

Ivey C. Stone Fund Established by the late Ivey C. Stone.

Robert H. and Doris G. Teter Fund Established through charitable gift annuities by Robert and Doris Teter.

The Vinyard-Wood Fund Established by the late Claiborne Vinyard.

Women in Philanthropy Fund Established by numerous members of the Women in Philanthropy initiative.

🗢 FIELD-OF-INTEREST FUNDS 🗙

Polly and Bill Armistead Fund

Established by the late Polly and Bill Armistead, this fund benefits the needs of the medically indigent.

Henry and Ethel Bazak Children's Book Fund

Established by Benjamin and Suzanne Bazak, this fund provides ageappropriate books to economicallydisadvantaged children up through the age of two.

C. Mead Boxley Memorial Fund

Established by the Boxley Family, this fund addresses the needs of young children under the age of six (75%) and also focuses on the research and treatment of spinal-cord injuries (25%).

Raymond and Mary Brodie Memorial Fund for the Education of Children

Established through the estate of Mary Brodie, this fund provides educational opportunities for children under age 18.

Helen Cadd Elderly Protection Fund

Established by the grandchildren of Helen Cadd, this fund enables elderly citizens to feel more secure and safe in their residence.

Marion S. and Willie Z. Camp Fund for Eldercare

Established by the late Willie Z. Camp, this fund addresses the needs of the elderly in the Roanoke Valley.

Cancer Center Fund

Provides and promotes health services and educational, diagnostic and treatment resources to victims of cancer and related conditions in the Martinsville community.

Jerry Smith Chaney Memorial Fund

Provides assistance to needy cancer patients who are residents of the Martinsville community.

Monte Cohen Fund

Established through transfer of the Monte Cohen Fund from Goodwill

Industries of the Valleys, Inc., this fund, initially established by Sigmund and the late Harriet Davidson, provides assistance to persons with disabilities.

Anne E. Craghead Charitable Fund for the Needy

Established through the estate of Anne Elizabeth Craghead, this fund supports a local church and organizations that serve the needy.

Robyn Dobyns Fund

Established by Robyn Dobyns, this fund helps veterans' recovery by using Music and/or Pet Therapy.

The Earl D. and Carrie Leigh Doran Fund

Established through the estate of Earl D. Doran, this fund supports nonprofit agencies that were of interest to Earl, helps agencies that serve individuals and families confronting catastrophic, life-altering circumstances, and supports agencies that provide shelter, care and assistance to battered women.

Lynn Woody Fitzgibbons Fund*

Established by Thomas P. Fitzgibbons and family and friends, this fund supports educational opportunities within the Henry County Public School system, with an emphasis on student academic and career growth, with preference given to projects and programs at the Center for Community Learning.

Dr. John D. French Legacy Fund

Established by Linda M. French, this fund supports organizations serving children and families.

Lloyd and Peggy Gochenour Endowment Fund

Established from the Peggy and Lloyd Gochenour Charitable Remainder Annuity Trust, this fund supports needy individuals residing in Roanoke County, Roanoke City, City of Salem, Botetourt County and Craig County.

The Bettie Nichols Guthrie Social Service Fund

Established by the late Audrey Guthrie, this fund provides emergency or temporary relief to needy persons in the Greater Roanoke Metropolitan Area.

Hermes Family Fund

Provides and promotes breast health services and encourages development of diagnostic and treatment options for residents of the Martinsville community and supports other charitable activities and projects that improve the quality of life in the Martinsville community.

The Hope Fund

Established by anonymous donors, this fund's primary purpose is to support organizations that serve individuals and families in need of food, shelter or medical assistance, as well as battered women and children; also to support organizations that serve our Wounded Warriors that have been injured as a direct result of a military deployment, along with other non-profit organizations of interest to the donors.

Hospice Fund

Provides assistance and services to any needy resident of the Martinsville community with end-of-life medical needs and expenses.

Melva P. Jones Fund for Music and Art

Established through the estate of Melva P. Jones, this fund supports music and arts programs, preferenced for the Town of Vinton.

Phalia M. and Guy M. Kinder Fund

Established through the estate of Phalia Miles Kinder and Guy Millard Kinder, this fund supports agencies and organizations which are effective and efficient in preventing cruelty to animals; research and medical advancement for the cure of the diseases in animals; professional education of animal caretakers; and programs which promote the positive relationship between humans and animals.

The Camille M. Lownds Charitable Fund

Established through the estate of Camille Lownds, this fund supports the needs of children with cancer or cancer research.

Martinsville Area Endowment Fund

Provides health services to needy residents of the Martinsville community, supports health-related teaching, educational and research programs and generally provides for the medical care of the Martinsville community.

Mary Louise Home Fund

Established with assets from the Mary Louise Home of the King's Daughters, this fund supports and cares for elderly indigent residents of the Roanoke Valley.

Medical Education Fund

Supports continuing medical education for students in the Martinsville community and healthcare professionals who practice in the Martinsville community.

Thomas P. and Lewise S. Parsley Fund

Established by the late Lewise Parsley, this fund places a premium on the preservation of dignity, hope and personal independence for the elderly and needy. The fund addresses three specific community concerns: to help the elderly and needy afford prescription medications; to fight substance abuse; and to help elderly and needy obtain home health services when they cannot manage alone.

Marion K. Ramsey Fund

Established by Dr. and Mrs. Douglas E. Pierce, the fund supports elderly citizens in the community.

Ravenel Oncology Center Fund

Established by Dr. Nigel Goodchild, this fund provides a broad range of support and care to needy patients who have been treated at the Ravenel Oncology Center.

Roanoke Valley Children's Fund

Established by the B. Wilson Porterfield, Jr. Foundation, this fund addresses the broad needs of children in the Valley from prenatal care until their sixth birthday.

Ann and Bill Scheer Fund*

Established by the late Ann and Bill Scheer, this fund provides broad support for the elderly citizens of the Roanoke Valley.

School Violence Assistance Fund

Established by numerous donors to assist the victims and families of victims of the April 16, 2007 tragedy at Virginia Tech. Unused funds will be available to address other school violence issues.

Dr. Charles L. Shedd Endowment Fund

Established by the Shedd School Foundation, this fund honors and commemorates the life of Charles Livingston Shedd, Ph.D. and supports educational needs.

Jacqueline S. (Jackie) and Shelborn L. (S.L.) Spangler Fund

Established by the late Shelborn L. Spangler, this fund supports a wide variety of important community needs and opportunities in the communities of Poages Mill, Bent Mountain, Copper Hill and Check, Virginia.

Robert Harrison Smith Memorial Fund

Established by N. Frank Smith, this fund supports organizations that assist handicapped or disabled persons.

Dr. Robert Manton Wilson Memorial Fund to Eradicate Leprosy

Established by the late Samuel B. McGhee, this fund supports worldwide efforts to eradicate the scourge of leprosy.

Larry Woodrow Vest Fund

Established through the estate of Larry Woodrow Vest, this fund supports a wide range of community needs with particular consideration being given to charitable organizations providing services to Floyd County, Virginia residents.

GIVE WHERE YOU LIVE

Roanoke Valley Gives is an initiative of Community Foundation Serving Western Virginia. The goal is to raise significant funding for participating Roanoke Valley nonprofits in a 24-hour period while bringing attention to the work and worth of each participating organization. All donations to the participating organizations on this website are tax-deductible.

rvgives.org

It's as easy as **POINT-CLICK-GIVE**, for as little as \$10. Only on March 18, 2020.



An initiative of Community Foundation Serving Western Virginia

Anson and Theresa Jamison found the Community Foundation to be one of the best and simpliest vehicles to use in their estate plans to carry out their long term charitable wishes.

FRANKLIN COUNTY FAMILY YMCA

Annually, the Fund named in their honor does important work in the community, such as helping those dealing with Parkinson's Disease to find relief from their symptoms through the Rock Steady Program. This therapeutic program of the Franklin County Family YMCA uses non-contact boxing drills and focused mitt work to bring new hope to participants.

\sim scholarship funds \propto

The Alphin Family Scholarship Fund

Established by the late Samuel B. McGhee and nieces and nephews in memory of Elizabeth Alphin Brown and Louise Alphin McGhee, this fund provides undergraduate higher education scholarships to deserving Rockbridge County High School graduates.

Homer O. Amos Memorial Scholarship Fund

Established through an estate gift to Roanoke City Public Schools, this scholarship provides education assistance to needy, deserving students from Roanoke City Public High Schools.

Bassett Kiwanis Club Scholarship Fund

Established by the Bassett Kiwanis Scholarship Education Foundation, this fund provides college scholarships to graduating seniors from Bassett High School in Bassett, Virginia.

Sue Blackwell Scholarship Fund

Established by the Roanoke Valley Aquatic Association, an anonymous donor and many friends, this fund provides college scholarships to high school seniors who are members of RVAA.

N. R. Burroughs Educational Fund

Provides scholarships to further the education of deserving and qualified men and women who live within a 200 mile radius of the Henry County Circuit Court.

Cave Spring Lions Club Scholarship Fund

Established by the late Lion Frank W. Martin, this fund provides college scholarships to Roanoke Valley high school seniors, with an emphasis on volunteerism and leadership.

CITY School Foundation Scholarship Fund

Established through Roanoke City Public Schools with royalties from Empty Chairs, this fund will perpetuate the legacy of CITY School by providing educational scholarship assistance to young men and women attending Patrick Henry High School and William Fleming High School.

Kelsey Nicole Cooper Scholarship Fund

Established in memory of Kelsey Nicole Cooper, this fund awards scholarships to deserving students in Henry County or Martinsville.

Scholarship Fund for Craig County High School Students

This fund provides college scholarships to Craig County High School graduates.

Christi Crutchfield Memorial Scholarship Fund

Established by Roanoke Valley Wine Company, this fund provides educational scholarship assistance to young men and women attending Northside High School or Lord Botetourt High School.

Berkeley and Zelma Cundiff Scholarship Fund

Established by Sheila D. Barnhart, this fund provides scholarship support to needy, deserving students from Franklin County High School.

Helen F. Dickson Scholarship Fund

Established through the estate of Helen F. Dickson, this fund provides higher education scholarship assistance to Alleghany High School and Covington High School students.

Lenna E. Etzler Scholarship Fund

Established through the estate of Lenna E. Etzler, this fund provides

higher education scholarship assistance to Lord Botetourt High School students.

Carolyn and Bill Franck Scholarship Fund

Established by Martha Franck Rollins, this fund provides scholarships to young men and women pursuing post high school education in technical, vocational, academic or professional fields.

Joycelyn "Fudgie" Lee Farrelly Music Education Scholarship Fund

Established by former students and friends of Fudgie Farrelly, this fund provides scholarship assistance to students who intend to pursue a degree in music or music education.

Franklin County Ed-U-K8or Scholarship Fund

Established by Walter K. and Kimberley A. Young, this fund provides educational scholarship assistance to needy, deserving students attending Franklin County Public Schools.

Gilbert-Thompson Memorial Award Fund

Established by Dr. and Mrs. James I. Gilbert, III and Mr. and Mrs. Arthur L. Thompson, this fund provides higher education scholarship assistance to Alleghany County High School students.

Joseph Waskey Gilbert Memorial Fund Award

Established by the Falling Springs Presbyterian Church, Covington, Virginia, this fund provides higher education scholarships to students involved with the church.

Clarence M. Gillis Memorial Scholarship Fund

Established by Thelma Haynesworth and family members in memory of

Clarence M. Gillis, this fund provides higher education scholarship assistance to Roanoke City high school students.

Nancy and Bud Goehring Scholarship Fund

Established by Nancy and the late Bud Goehring, this fund provides scholarship assistance to Franklin County High School students who are pursuing an Associates Degree through a Virginia community college or advanced studies at an accredited career or technical school, college or university.

Beverly W. and Mabel Tudor Grogan Scholarship Fund*

Established by the Beverly W. Grogan and Mabel Tudor Grogan Educational Fund, this fund provides educational scholarship assistance to students who are graduates of Patrick County High School.

Michael Dean Guilliams Memorial Scholarship Fund

Established by Penny Guilliams and her family and friends, this fund provides scholarship assistance to students who are pursuing studies to enhance their career in a vocational or technical field.

The Bettie Nichols Guthrie Scholarship Fund

Established by the late Audrey Guthrie, this fund provides educational opportunities that support and encourage students in the pursuit of careers that enhance the quality of life for themselves and their communities.

Joel C. Hall and Elizabeth L. Hall Educational Fund

Established by Joel and Elizabeth Hall, this fund provides higher education scholarships with preference to students studying to become a Methodist minister and from the City of Martinsville, and the counties of Henry, Patrick, Franklin and Pittsylvania.

Mimi Hart Memorial Police Scholarship Fund

Established by an anonymous donor, this fund provides educational

scholarship assistance to students who are the children or grandchildren of employees of the Martinsville City Police Department.

Ethel Snidow Holland Memorial Scholarship Fund

Established through the estate of Ethel S. Holland, this fund provides scholarships to high school graduates who wish to continue their education in college or vocational school.

Hooker Educational Scholarship Fund

Established by Hooker Furniture Corporation and the Hooker Educational Foundation, this fund provides higher education scholarships to deserving men and women who are children or spouses of Hooker Furniture Corporation (HFC) employees.

Margaret Jones Irvin Scholarship Fund

Established by the late Reid Jones, Jr., this fund provides college scholarships to students pursuing an undergraduate, graduate or doctoral degree.

Jefferson College of Health Sciences Scholarship Fund

Established by Jefferson College of Health Sciences Education Foundation, this fund provides educational scholarship assistance to deserving young men and women who intend to pursue a career in the health sciences.

Melva P. Jones Scholarship Fund

Established through the estate of Melva P. Jones, this fund provides educational scholarship assistance to young men and women attending William Byrd High School who desire to further their education after secondary school.

LaPrade Educational Fund

Provides educational scholarships to further the education of young men and women who appear to be able, deserving and in real need of financial assistance with preference given to students from the City of Martinsville, Henry County, Franklin County and Pittsylvania County.

Victor A. and Louise R. Lester Educational Fund*

Established by the Victor A. and Louise R. Lester Trust, this fund provides educational scholarship assistance to deserving students, with preference given to students from Martinsville and Henry County who plan to attend a Baptist or other church-related college in Virginia.

Lester Educational Fund

Provides educational scholarships to help students obtain an education in a profession or vocation, with preference given to students from Martinsville, Henry County and Franklin County, Virginia.

Grace Lovegrove Memorial Scholarship Fund

Established by Patrick Henry High School and many donors, this fund provides educational scholarship assistance to young men and women attending Patrick Henry High School.

Marion Senior High School Memorial Scholarship Fund for Music, Art, the Performing Arts, and Education

Established by several donors in memory of deceased members of the Class of 1970 and for all classes of the school who wish to memorialize classmates and loved ones.

Martinsville Kiwanis Club — J. Lawson Dyer Key Club Scholarship Fund

Established by the Martinsville Kiwanis Club, this fund provides educational scholarships to Martinsville High School seniors.

Edwin K. Mattern, Jr. Memorial Scholarship Fund

Established by Deborah N. Mattern and Summers Mattern Henderson, this fund provides college scholarships to Roanoke Valley high school seniors.

Ronald L. Mayfield, Jr. Scholarship Fund

Established by friends and colleagues of Ron Mayfield, this fund provides college scholarships to Patrick Henry High School or William Fleming High School seniors enrolled in the English Language Learners Program.



The Foundation held its Annual Scholarship Dinner at The Hotel Roanoke & Conference Center on May 9, 2019, which was attended by more than 200 donors, scholarship committee members, parents and students. There were 59 recipients who received more than \$170,000 in scholarships to support their higher education goals

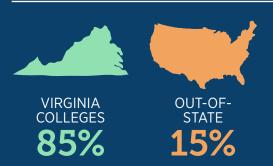
ROANOKE VALLEY SCHOLARSHIP RECIPIENTS:

Aber Abdla Jenna Alam Kyle Alley Noah Basham Dana Bassford Bailey Bennett Hunter Bohon Kendra Bolen Lindsey Brown Ross Brown Brianna Cash Samantha Chaudet Amber Chestnut Nickolas Chu Kennedy Clemmer River Clonch Abigail Coleman Shayom Debopadhaya Mazie Dee Jacob Dewease Niyogushima Estela Kassedi Estes Casey Fentress Jenifer Ford Savanna Gum Benjamin Hancock Daniel Hancock Selena Harden Kennah Hebert Maya Ingram Taylor Jones Brianna Keeling Ellison Lafferty Alyssa Marrin Bailey Marshall Yudel Martinez Haley McAden Allison McDill Lindsey Moore Anthony Moses Chloe' Newbill Madison Osburn Maggie Painter Jermaine Peeks Giselle Pfaeffle Mary Polansky Laurel Pollock Gabrielle Reed Madison Shubert Colby Skidmore Carly Smith Elliana Stratton Lauren Thornton Caitlyn Tierney Kunika Tiwari Olivia Tull Daniel Tyree Ethan Whitt Emily Woods

\$469,340 TOTAL SCHOLARSHIP FUNDS AWARDED TO 157 STUDENTS



WHERE THEY







The Martinsville Regional Office held its Annual Scholarship Dinner at New College Institute on May 15, 2019, and was attended by 200 donors, scholarship committee members, parents, and students. There were 101 recipients who received more than \$299,000 in scholarships to support their higher education goals.

MARTINSVILLE AREA SCHOLARSHIP RECIPIENTS:

Amber Altice Matthew Amos Cassidy Anderson Jessica Beam Morgan Biggs Sydney Biggs Samantha Bowes Caitlin Branch Tyler Bray Jordan Brim Kaitlin Brown Jarrod Burnette Sydnee Burnette Dylan Cassell Sarah Childress Sydney Clark Ceirra Clark Morgan Clemons Jordan Collier Kendall Cope Mark Davis II

Nigal Davis Helen Dawson Keja Dillard Joshua Doss Ashley Estes Mohammad Farooq **Rachel Fincher** Hannah Finney Ashtyn Gammons Amber Gordon Nia Gravely Reagan Griffith Emelia Guebert Jose Hairston Ciara Hampton Garrett Haskins Hunter Haskins Cara Helbert Samantha Helms Jett Hooker Janika Hunt

Taylor Jones Hailey Kancherla Alanna Keaton Hanna Kendrick Colton Kitzmiller Hayden Kitzmiller Hunter Lail Renee Leger Jennifer Leonard Allison Lockridge Allison Love Hunter Lunsford Olivia Manns **Taylor Manns** Jacob Martin Logan Martin Madison Martin Justin McGhee Murray McGovern Emily McGuire Jessica Miller

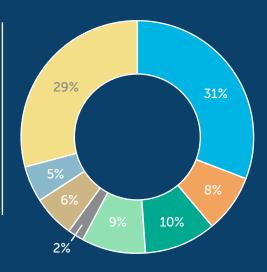
Elijah Mills Hannah Mitchell Mahetab Mohamed Micah Montgomery Zachary Morris Chloe' Newbill Carlyn Nowlin Nicholas O'Der Frances Parker Priyansi Patel Rebecka Perez John Ainsley Phillips Katherine Priddy Jimmy Rea Kalyn Robertson Amber Roland Emily Russell Samantha Seay Sean Seay **Emily Sechrist** Matthew Self

Amanda Shemro Celia Shively Kathryn Shrader Carly Smith Shane Spencer Elizabeth Stone Jacob Taylor Myiah Terry Lauren Thornton Kendall Varner Tyrese Vaughn Allison Wagoner Candice Willard Katlyn Wilson Austin Witcher **Emily Wood** Andrew Workman

ARE HEADED







DEGREES

- Health & Medicine 31%
- Engineering 8%
- Business 10%
- Science 9%
- Arts 2%
- Education 6%
- Undecided 5%
- Other 29%

The Louise and Sam McGhee Scholarship Fund

Established by the late Samuel B. McGhee and nieces and nephews, this fund provides undergraduate higher education scholarships to deserving James River High School graduates.

Carol Lee McGuire-Bishop Scholarship Fund

Established by Norris C. Bishop, Jr., this fund provides college scholarships to graduating seniors at Alleghany High School who are pursuing a degree at Virginia Polytechnic Institute and State University.

Member One Federal Credit Union — Henry Lee Memorial Scholarship Fund

Established by Member One Federal Credit Union, this fund provides higher education scholarships to graduating seniors who are members of Member One Federal Credit Union and attending a Virginia college or university.

Member One Federal Credit Union — Richard L. "Dick" Williams Memorial Scholarship Fund

Established by Member One Federal Credit Union, this fund provides higher education scholarships to graduating seniors who participate in varsity sports and are members of Member One Federal Credit Union and attending a Virginia College or university.

Dorothy and Julien Meyer, Sr., M.D. Scholarship Fund

Established by the late Julien H. Meyer, Sr., this fund provides higher education scholarships to Roanoke Valley high school graduating seniors to pursue premedical studies.

MFP Scholarship Fund

Established by anonymous donors, this fund provides educational scholarship assistance to students pursuing an undergraduate degree or certificate in health, business or religion.

Clarissa Edwards Noland Memorial Scholarship Fund

Established in memory of Clarissa Edwards Noland, this fund provides scholarships to deserving students intending to pursue a career in teaching or creative writing.

The National Honor Society — Felton Pendleton Memorial Scholarship Fund

Established by Edmund Pendleton, this fund provides undergraduate higher education scholarships to deserving George Wythe High School graduates.

Walter M. Otey, III Scholarship Fund

Established by Walter M. Otey, III, this fund provides undergraduate educational scholarship assistance to deserving students pursuing degrees from Virginia Polytechnic Institute and State University's College of Agriculture and Life Sciences and Roanoke College.

Ashby C. and John T. Pinkard Scholarship Fund*

Established by Ashby and John Pinkard, this fund provides financial scholarships to deserving young men and women who are residents of Henry County, Virginia.

Jean L. Price Scholarship Fund

Established by the late Jean L. Price, this scholarship fund provides financial scholarships to underprivileged students living in the Roanoke Valley.

Dr. Robert A. Pruner Memorial Scholarship Fund

Established by Carol Pruner, this fund provides college scholarships to Patrick Henry High School graduates.

Rangeley Educational Fund

Provides educational scholarships for students pursuing study in technical, vocational, academic or professional fields, with preference given to students from Martinsville and Henry County.

Phillip Charles "Flip" Reid Scholarship Fund

Established by the late Charles Preston Reid, this fund provides scholarships to Alleghany High School baseball players.

The E. Price Ripley Memorial Foundation Fund

Established through the transfer of the E. Price Ripley Memorial Foundation to the community foundation, this fund provides higher education scholarships to Roanoke Valley high school graduates.

Frank W. (Bo) Rogers Scholarship Fund

Established by the family of Frank W. Rogers, Jr. and Woods Rogers, PLC, this fund provides scholarship support to local students, with an emphasis on volunteerism.

David Roller Memorial Scholarship Fund

Established by David Roller's family and friends, this fund provides college scholarships to at least one student each from Patrick Henry High School and William Fleming High School who plan to study art at the college level.

Frances Parker Rupert Memorial Scholarship Fund for Music and the Performing Arts

Established by Burdette A. Rupert, Sr. and B.A. Rupert, Jr., this fund provides music and art scholarships for student artists in the Alleghany Highlands region.

Michael David Scott Memorial Scholarship Fund in Honor of the James River High School Class of 2000

Established by Michael's father, Billy; mother, Holly; brother, Kyle and family and friends, this fund provides higher education scholarships to James River High School seniors, with preference given to student with learning disabilities.

Frank D. "Bo" Shrader Memorial Scholarship Fund

Established by Sarah W. Davis and family and friends, this fund provides scholarship assistance to Bath County High School seniors to pursue vocational arts studies.

Eddie Simpson Scholarship Fund

Established by the late W.B. Overstreet, this fund honors and memorializes Captain Eddie Simpson by helping worthy students attain their higher education goals through scholarship support.

Joyce and Shad Solomon Family Scholarship Fund

Established through the estate of Joyce H. Solomon, this fund provides higher education scholarships to Bath County High School students.

Denise L. Sprinkle Memorial Scholarship Fund*

Established by the family of Denise L. Sprinkle, this fund provides educational scholarship assistance to needy and deserving students from Lord Botetourt High School and James River High School.

Benny Summerlin Scholarship Fund

Established by friends and family, this funds provides educational scholarship assistance to students pursuing a career in public service and/or public safety.

Samuel "Bo" Terry Scholarship Fund

Established by an anonymous donor, this fund honors and memorializes Samuel "Bo" Terry's life and commitment to the community through educational scholarships for deserving young men and women.

Bryan William Thomas Scholarship Fund

Established by Jean and Jay Thomas, family and friends, this fund provides college scholarships to Glenvar High School senior athletes.

John and Sue Trimble Family Scholarship Fund

Established by the late John and Sue Trimble, this fund provides scholarship support to Bath County High School seniors.

Kenneth D. Twitchell Memorial Scholarship Fund

Established through the estate of Kenneth Twitchell, this fund provides scholarships to students who are the children of employees of Branch & Associates, Inc.

H.B. and E.B. Wharton Scholarship Fund

Established through the estate of E. B. Wharton, this fund provides higher education scholarships to Roanoke City or Roanoke County students, preferably of the Christian Scientist faith and preferably to attend Virginia Polytechnic Institute & State University. The fund will also support the First Church of Christ Scientist of Roanoke.

Dianne E. H. Wilcox Scholarship Fund

Established by the late Reid Jones, Jr., this fund provides college scholarships to students pursuing an undergraduate, graduate or doctoral degree.

The John W. Wilks, M.D. Excellence in Science Memorial Scholarship Fund

Established by the family of the late John W. Wilks, M.D., this fund provides educational scholarship assistance to support needy and deserving students with the intention of pursuing a career in the medical field.

Melva Dulaney Wright Memorial Scholarship Fund

Established by Ernie Wright in memory of his mother, the fund provides financial assistance to Cave Spring High School students, Cave Spring High School students who are employees of Integrated Textile Solutions, and the children of employees of Integrated Textile Solutions.

The Beau Justin Beasley Charitable Fund

"Beau Justin Beasley was extraordinary," said his parents. They recalled the way people talked to them about Beau. "He was like a magnet," said one person, "you just wanted to be around him." "He made you feel good about yourself," said another. "You couldn't walk down the street without someone stopping Beau to talk," said his mother, "He seemed to know everyone, and he often gave the last dollar in his pocket to someone on the street."

Soon after Beau's passing, Roger and Sherry Beasley, formed The Beau Justin Beasley Charitable Fund at the Community Foundation Serving Western Virginia.

"He lived his life so selflessly, what better way to honor him than to continue his hard work for the causes he loved. It gives us great comfort knowing that his name will forever be associated with giving back to the community."

The Fund is perpetual and will make annual grants to further Christianity in the world, support children in need, provide animal rescue and care, and strengthen fire and rescue squads. Like Beau did in his lifetime, the Fund will help many, many people in the years to come.



O DESIGNATED FUNDS O

Administrative Endowment Fund

Supported by numerous donors, this fund helps support the daily administrative needs of the Foundation.

Mary Josephine Haynes Allen Fund for Continuing Education

Established by the Mary Josephine H. Allen Charitable Trust, this fund supports Bethany Hall, a program of ARCH Roanoke.

James R. Alvis Jr. Children's Hospice Fund

Established by the late Roger Hodnett, Dr. William Baker, the late Al Tignor, family and friends, this fund supports Good Samaritan Hospice.

Elizabeth B. and Richard G. Anderson Charitable Gift Annuity

Established through a charitable gift annuity by Elizabeth and Richard Anderson, this fund will support two Rockbridge County organizations.

Anonymous Fund

Established by an anonymous donor, this fund supports Grace Network of MHC.

The Anne Armistead Fund

Established by the late Anne Armistead, this fund focuses on selected social service and cultural organizations.

Dorothy Back and Nathaniel Back Charitable Fund

Established by Nathaniel and the late Dorothy Back, this fund is designated to support a local agency.

Carroll E. and Vella H. Bowyer Charitable Gift Annuity

Established by Carroll and Vella Bowyer, this fund will support The Rescue Mission of Roanoke, Inc.

Margaret I. Camplejohn Charitable Gift Annuity

Established by Margaret I. Camplejohn, this fund will support The Rescue Mission of Roanoke, Inc.

David "Crockett" Chatham Memorial Fund

Established by Mrs. Hugh H. Chatham and family members, this fund provides

assistance and services to needy residents of the Martinsville community with end-of-life medical needs and expenses.

Nancy Drew Charitable Gift Annuity

Established by Nancy Drew, this fund will support the Warm Hearth Foundation.

Francis and Helen Ewald Family Charitable Fund

Established by the Ewald family, this fund supports selected arts and cultural organizations and other charitable interests of the family.

Reba K. and Sidney Falkenstein Fund

Established by Joan F. Brenner and David S. Falkenstein, this fund supports Temple Emanuel and Greenvale School, Inc.

Howard Feiertag Charitable Gift Annuity

Established by Howard Feiertag, this fund will support the Warm Hearth Foundation Fund.

Fund for Educating Ministers and Missionaries

Established by the late Samuel B. McGhee, this fund provides higher education scholarship assistance to students at Union Theological Seminary and Presbyterian School of Christian Education to pursue a career as an ordained minister or as a missionary.

Fund for Garth Newel Music Center

Established by Edward A. and Susan R. O'Neal, this fund benefits Garth Newel Music Center.

The Glenvar Football Fund

Established by an anonymous donor, this fund benefits the Glenvar football programs.

The Zelda and Julius Halpern Fund

Established through the estates of Zelda and Julius Halpern, this fund supports six nonprofit organizations.

The Help, Inc. Fund

Established by W. Stebbins Hubard, Jr., this fund supports Bethany Hall, a program of ARCH Roanoke.

The Samuel Charles and Neva Carol Baker Hill Charitable Fund

Established through the estate of Samuel C. Hill, this fund benefits the Bradley Free Clinic and The Salvation Army.

Rita Knox Hutts Memorial Fund

Established through the estate of Rita Knox Hutts, this fund supports many of her favorite charities and organizations helping those in need.

Gene A. Hylton Administrative Endowment Fund

Established through the estate of Gene A. Hylton, this fund supports the Foundation's work in the community.

John A. Jamison Fund

Established by the Jamison family and by Blue Ridge Community Services, this fund helps selected clients of Blue Ridge Behavioral Healthcare pursue educational opportunities.

Sara W. Johnston Charitable Remainder Annuity Trusts

Established by Sara W. Johnston, these funds will support organizations of interest to Sara.

V. Diane Kelly Fund for Forgotten Victims

Established by Elizabeth (Ibby) Greer, this fund supports the Forgotten Victims Program of the Mental Health America of Roanoke Valley, a child advocacy program.

Bill and Irene Kennedy Fund

Established by Bill and Irene Kennedy, this fund supports nonprofit organizations of interest to the donors and their family.

Sandy Mac Campership Fund

Established in honor of W. Alexander McEachern, this fund provides camp experiences for youth at UUC youth camps.

The Conrad and Clara Avril Maier Fund

Established by the late Mary C. Maier, this fund benefits the scholarship program of Hollins University and may also benefit The Nature Conservancy, Christendom College, and a hospice in the Roanoke Valley.

Dr. Norman G. and Doris M. Marriott Charitable Gift Annuities

Established by Norman and Doris Marriott, these funds will support The Rescue Mission of Roanoke, Inc. and Warm Hearth Foundation.

Connie Stephens May Scholarship Fund

Established by Teresa M. Stowasser, this fund honors and memorializes her mother's long interest in education by helping worthy students who are resuming or beginning their higher education after a lapse of years to attain their higher education goals.

Iris and Ed McCallum Fund

Established by the late Edward L. McCallum, this fund supports HopeTree Family Services.

Debra C. Meade Fund for United Way of Roanoke Valley

Established by Debra C. Meade, this fund supports United Way of Roanoke Valley.

Dorothy and Julien Meyer, Sr., Fund

Established by the late Julien H. Meyer, Sr., this fund supports capital improvements for Temple Emanuel, Roanoke, Virginia.

Julien H. Meyer, Sr. Fund

Established by the late Julien H. Meyer, Sr., this fund supports the Roanoke Symphony Orchestra.

Barton and Margaret Morris Administrative Endowment Fund

Established by the late Margaret and Barton Morris and supported by numerous donors, this fund helps support the daily administrative needs of the Foundation and provides an annual challenge to the Foundation's Board of Governors.

The Dorothy S. and Walter Muir Memorial Fund

Established through the estate of Walter Muir, this fund supports the Roanoke Valley Chess Club, the Fintel Library at Roanoke College and the Western Virginia Foundation for the Arts and Sciences.

Kenneth L. Murdock Charitable Gift Annuity

Established by Kenneth Lyle Murdock, this fund will support Warm Hearth Foundation Endowment Fund.

Betty Grubb and C.E. Norris Fund

Established by the late Betty Grubb Norris, this fund supports Pikeville High School, Pikeville, KY for the school's C.E. Norris Scholarship and Girl Scounts of Virginia Skyline Council, Roanoke, VA for The Betty Grubb Norris Scholarship Fund.

Howard Picard Charitable Gift Annuity

Established by Howard Picard, this fund will support the Warm Hearth Foundation.

Louis and Agnes Popp Fund

Established through the estate of Louis F. Popp, this fund benefits seven charitable organizations.

George A. and Pauline Pruner Endowment Fund

Established by Pruner Family members, this fund supports Lebanon Memorial United Methodist Church of Lebanon, Virginia.

Pultz-Young Memorial Endowment Fund

Established by James M. Young and Barbara P. Young to honor their parents, this fund supports Presbyterian Community Center.

Ann and Bill Scheer Fund*

Established by the late Ann and Bill Scheer, this fund supports St. Jude Children's Research Hospital and Salesian Missions.

Melvin B. Spencer Charitable Gift Annuities

Established by Melvin Spencer, these funds will support The Rescue Mission of Roanoke, Inc.

Terry Joan Steer Fund

Established by the late Terry Steer, this fund supports Christ Episcopal Church and the Episcopal Diocese in Southwest Virginia.

Melva Ruth Wise Stovall

Charitable Gift Annuity Established by Melva Ruth Wise Stovall, this fund will support The Rescue Mission of Roanoke, Inc.

Martha and Nelson Teague Fund

Established by Martha and Nelson Teague, this fund supports the needs of the Child Health Investment Partnership.

Charles Whitescarver, Jr. Charitable Gift Annuities

Established by Charles Whitescarver, Jr., these funds will support the Warm Hearth Foundation.

Wings Scholarship Fund

Established by anonymous donors, this fund provides scholarship assistance to Southwest Virginia Higher Education Center.

Henry L. Woodward Fund for Legal Aid Society

Established by J. Granger MacFarlane, II and Anne B. MacFarlane, this fund supports Legal Aid Society of Roanoke Valley.





ADVISED FUNDS

Jake Aldridge Memorial Fund* Established and advised by Mark Aldridge.

Anonymous Fund Established by an anonymous donor, this fund focuses on education.

Anonymous Fund Established by an anonymous donor.

Anonymous Fund Established by an anonymous donor.

Beau Justin Beasley Charitable Fund Established and advised by Roger and Sherry Beasley.

James B. and June S. Blackstock Family Fund Established and advised by James B. and June S. Blackstock.

The Blue Mountain Fund Established and advised by Tom and Mary Evelyn Tielking.

Audrey U. Boggs Fund Established and advised by Audrey Boggs.

The John and Matilda Bradshaw Fund Established and advised by John P. and Matilda H. Bradshaw, Jr.

Bundy Family Fund Established and advised by Patricia and William Bundy.

Bennett S. Chaney Fund Established and advised by Bennett Chaney.

Gael and Smith Chaney Fund Established and advised by Gael and Smith Chaney.

Doris B. Chrisman Fund

Established by the late Dan A. Chrisman, this fund supports the History Museum, the Historical Society of Western Virginia, and the Raleigh Court United Methodist Church, and is advised by his son, D. Kent Chrisman.

The William M. Claytor Family Memorial Fund Established through the estate of William M. Claytor and advised by family members.

The Clifton Family Fund

Established by Dorothy S. and the late Orrin W. Clifton and advised by Dotsy.

John D. and Mary S. Copenhaver Charitable Fund Established and advised by Mary S. Copenhaver.

Dennis R. and Elaine Milan Cronk Fund Established and advised by Dennis and Elaine Cronk. Harriet Davidson Memorial Fund Established and advised by Sigmund E. Davidson.

Eva and Calvert de Coligny Fund Established by the late Eva and Calvert G. de Coligny and advised by Cal.

The DeVerter Charitable Fund Established and advised by John S. and Ruth H. DeVerter.

Frank T. and Lucy Russell Ellett Fund

Established and advised by Frank and Lucy Ellett, this fund supports a wide range of important community needs with a special emphasis on environmental and educational issues.

Bill and Diane Elliot Fund Established and advised by William D. and Diane W. Elliot.

Katherine Elliott Family Fund Established and advised by Katherine Elliott.

Dr. Bob and Kay Finch Fund Established by Dr. Robert D. and Kay B. Finch.

Alvin B. Fink Memorial Fund

Established and advised by Marc and Suzy Fink, this fund is used to attract and underwrite Jazz performances at The Jefferson Center, Roanoke, Virginia.

Katherine Nelson Fishburn Foundation Fund

Established through transfer of the K. N. Fishburn Foundation, a private foundation, to the community foundation, this fund provides grants primarily to social service, educational and cultural organizations and is advised by family members.

The Flippin Fund

Established and advised by G. Franklin Flippin and Sarah M. Copenhaver.

J. Spencer and Joy Frantz Donor Advised Fund Established and advised by James Frantz, Jr. and Robert Frantz.

Spencer and Joy Frantz Fund Established and advised by J. Spencer and Joy D. Frantz.

F. Fulton Galer Fund Established and advised by Fulton Galer.

Rand and Jan Garrett Fund

Established and advised by Rand and Jan, this fund supports programs and agencies which address issues relating to infants and young children, generally but not exclusively from prenatal care through age two.

Robert E. and Clydenne R. Glenn Fund Established by the late Robert E. and Clydenne R. Glenn and advised by their children.

Jean Glontz Foundation Fund Established and advised by Gary E. Glontz.

H. Clay Gravely IV Memorial Fund* Established by family and friends of the late H. Clay Gravely IV and advised by an advisory committee.

The Griffin Family Fund Established and advised by Catherine Griffin.

Lucian Y. and June B. Grove Fund Established by the late Lu and June Grove and advised by family members.

HomeTown Bank Community Fund Established and advised by HomeTown Bank.

A. Anson and Theresa G. Jamison Fund Established through the estate of Theresa G. Jamison.

Peggy Johnson Hope for Children Fund

Established by Rudolph and Maureen Johnson and advised by Rudolph, Maureen and family members.

Dan and Nancy Karnes Fund

Established and advised by Daniel E. and Nancy W. Karnes.

Jennifer Kirby Memorial Fund

Established and advised by The Kroger Company, this fund perpetuates the charitable interests of The Kroger Company and its late employee, Jennifer Kirby, through annual grants to the community.

Philip C. Kistler Memorial Fund

Established by the late Mary Kistler Bickford and advised her children Ashley Kistler, Gene Kistler, Elly Cote and Kathy Craft.

The Stan and Elise Lanford Family Fund Established and advised by Stan and Elise.

William Jacob and Barbara Inez Boyle Lemon Fund

Established by William J. and Barbara B. Lemon, this fund supports a wide range of important community needs with a special emphasis on cultural activities, conservation and preservation, social services and education as advised by Bill Lemon.

Cap'n Til Lester Fund

(In memory of G.T. "Cap'n Til" and Lottie Shelton Lester) Established and advised by George W. Lester II.

Mr. and Mrs. Samuel B. Long Fund* Established and advised by Sam and Sylvia Long.

The McClain Family Charitable Fund Established and advised by Mark McClain.

The McClung Family Fund

Established and advised by Cathy Z. Ford and James T. McClung, Jr.

Sara L. and Samuel H. McGhee, III Fund

Established by Sara L. and the late Samuel H. McGhee, III, and advised by Sara.

Debra C. Meade Family Fund Established and advised by Debra C. Meade.

The Lynn and Julien Meyer Fund Established by the late Julien and Lynn Meyer and advised by Lynn.

Barton W. and Margaret J. Morris Fund Established by the late Margaret and Barton Morris and advised by B. Wistar Morris, III and Anna J. Morris.

Marshall and Monika Mundy Fund Established and advised by Marshall and Monika.

My Hometown Fund* Established and advised by The Ramsey Foundation.

Fritz and Deborah Oehlschlaeger Fund* Established and advised by Fritz and Deborah Oehlschlaeger.

Phyllis and Jim Olin Fund Established by Phyllis and the L

Established by Phyllis and the late Jim Olin and advised by Phyllis.

S. Kime Patsel Fund Established and advised by S. Kime Patsel.

Nancy and Ballard Pinkard Fund Established and advised by Nancy B. and Ballard F. Pinkard.

Doris and Roy R. Pollard, Jr. Fund

Established by Doris and the late Roy Pollard, this fund supports a wide range of important community needs with a special emphasis on underprivileged children as advised by Doris and her grandson Cameron Roberts.

B. Wilson Porterfield, Jr. Foundation Fund

Established through transfer of the B. Wilson Porterfield Foundation, a private foundation, to the community foundation, this fund supports a wide range of community needs. Its advisors are Bittle W. Porterfield, III and Charlotte K. Porterfield.

The Pruner Fund

Established by Carol W. and the late Robert A. Pruner and advised by Carol.

The Richard and Jean Rakes Foundation Fund

Established through transfer of The Richard and Jean Rakes Foundation, this fund provides support for the University of Richmond, T. C. Williams School of Law, and Greene Memorial United Methodist Church, as well as a wide range of important community needs as advised by Richard and Jean.

Ann Cecil Renick Fund

Established and advised by Ann Cecil Renick.

James and Nancy Revercomb Fund

Established by Nancy and the late Jim Revercomb and advised by Nancy Revercomb.

The Peter and Elfleda Ring Fund

Established by Peter and the late Elfleda Ring and advised by Peter.

Roanoke Greek Festival Fund

Established and advised by the Roanoke Greek Festival Committee.

The Roanoke Valley Greenways Fund

Established by Pathfinders for Greenways, Inc. and advised by a local Advisory Committee, this fund supports local greenways efforts.

Roanoke Women's Foundation Founders Fund Established by RWF to honor, and continue the involvement of, its founding women.

William and Margaret Robertson Fund

Established by the late William and Margaret Robertson, and advised by Margaret and family.

The Robertson Family Fund

Established by the late Thomas M. Robertson, Sr. and advised by his children.

The Marty and Sherry Robison Family Fund

Established by Martin L. and the late Sherry R. Robison and advised by Marty.

Frank W. (Bo) Rogers, Jr. Fund

Established and advised by the family of Frank W. Rogers, Jr. and Woods Rogers, PLC, this fund supports a wide range of important community and educational needs.

Alan E. Ronk Executive Director's Discretionary Fund

Established by the Community Foundation Board of Governors and other community members and advised by Alan E. Ronk.

Frances Parker Rupert

Highlands region.

Memorial Fund for Music and the Performing Arts Established by Burdette A. Rupert, Sr. and B.A. Rupert, Jr., this fund supports music and arts organizations in the Alleghany

Jim and Eliza Severt Fund

Established and advised by Jim and Eliza Severt.

Christopher Shoup Fund to Promote Mental Health and Prevent Substance Abuse

Established and advised by Barry L. and Cynthia M. Shelor in memory of Christopher Shoup, this fund promotes positive mental health and the alleviation, treatment, and prevention of alcohol and substance abuse in the community.

The Spetzler Fund

Established by Bert and the late Clarine Spetzler, this fund supports a wide range of important community needs with an emphasis on education and social opportunity as advised by Bert.

Stavola Fund

Established and advised by Tony and Diane.

The Sudan Fund

Established and advised by anonymous donors, this fund addresses a wide variety of important needs and opportunities through grants to eligible charitable agencies and missions working to serve the peaceable, physical and spiritual needs of Sudanese residents.

Sumdat Foundation

Established and advised by Sonny Fleisher.

Nelson and Christina Teague Fund Established and advised by Nelson and Christina Teague.

Ken and Sara Tuck Fund Established and advised by Ken and Sara Tuck.

Lee and Mary Lynn Tucker Fund Established and advised by Lee and Mary Lynn Tucker.

Ralph Joseph Walters Memorial Fund

Established and advised by Joe and Susan Walters, this fund supports a wide range of important community needs with a special emphasis on young children.

Mary and Douglas Waters Fund

Established and advised by Mary and Doug Waters.

The Barton J. and Jacqueline B. Wilner Family Fund

Established by Dorothy A. Wilner and advised by Barton J. and Jacqueline B. Wilner.

NON-ENDOWED FUNDS

The Foundation also administers numerous non-permanent advised Funds. Advised funds enable donors to periodically make recommendations for grants to qualified charitable organizations and are structured to make full or significant distributions of principal.

Donor advised funds are a great way for parents to involve their children in giving back to the community. By including sons and daughters as fund advisors, they develop a pattern of charitable giving and lifelong philanthropy.

\sim AGENCY ENDOWMENT FUNDS \propto

Apple Ridge Farm Endowment Fund

Big Brothers Big Sisters of Southwest Virginia Shirley Berbert Memorial Fund

Blue Ridge Parkway Foundation Trust

Established through the generosity of Bud and Brenda Hilton to encourage others to protect and preserve the Blue Ridge Parkway.

The Shirley and Cabell Brand Fund (for TAP)

Established by TAP through the support of nearly 200 individuals, corporations, foundations and organizations in honor of Cabell Brand's long service to the community.

Charity League of Martinsville and Henry County Fund

CHIP of Roanoke Valley Fund

The Walter P. Dungan Literacy Fund, Literacy Volunteers of Roanoke Valley

Historic Fincastle, Inc. Endowment Fund

History Museum & Historical Society of Western Virginia's David H. Burrows Endowment Fund Established by the Museum through the generosity of David Burrows to support the Crystal Spring Pumping Station.

History Museum & Historical Society of Western Virginia Kegley Publication Fund

Established by the Museum through the generosity of the Kegley family to support the Kegley Publication Fund.

Historical Society of W. VA — Vinyard-Showalter Established by the Museum through the generosity of W. Darnall Vinyard to inspire others to provide endowment resources for the long-term benefit of the agency.

The Barbara B. Lemon Fund for the Blue Ridge Land Conservancy

Martinsville City Public Schools Endowment Fund

Martinsville Henry County Family YMCA Endowment Fund

Mill Mountain Theatre Fund

Opera Roanoke Fund for Performance and Education

Partners for SUCCESS Fund Established by Roanoke City Schools.

Planned Parenthood Health Systems, Inc. Fund

Presbyterian Community Center Fund

Suzanne R. Ranson Endowment for Hospice Excellence Established through the generosity of Dr. and Mrs. George K. Bowers and two anonymous donors.

The Rescue Mission Fund

The following funds were established as Charitable Gift Annuities to benefit The Rescue Mission Fund: Stella M. and Grover C. Agee Fund Richard Allfather and Julia M. Horner Fund Thomas L. Ayers Lillien S. Brown Fund Burt C. Horne, Jr. Fund Walter M. Lockett Fund Mary H. Milan Fund Betty D. and Jimmy T. Moore Fund Mabel R. Naff Fund Nancy B. Robertson Fund

Roanoke Adventist Preparatory School Endowment Fund

Roanoke Area Ministries Fund

Roanoke Valley Academy of Medicine Foundation

Roanoke Valley S.P.C.A. Endowment Fund

United Way of Roanoke Valley, Inc. Fund

Warm Hearth Foundation Fund

The following fund was established as a Charitable Gift Annuity to benefit Warm Hearth: Lee B. Brown Fund



Do your philanthropic goals include helping children have a better life? We can quickly custom design a fund with you to make your dreams possible.

BOYS AND GIRLS CLUBS OF THE BLUE RIDGE

Just as with the Fund that is enabling the Boys and Girls Clubs of the Blue Ridge (BGCBR) to open and operate an after-school program at Clearview Elementary School, you can put in motion an endowment to transform and enrich children's lives, now and forever!



ROANOKE WOMEN'S FOUNDATION



The Roanoke Women's Foundation celebrated its 14th anniversary this year. Co-founded in 2004 by Ginny Jarrett and Katherine Elliott, RWF helps women become philanthropic leaders. This year's roster included 189 women who agreed to the group's annual commitment of \$2,100 (\$2,000 of which is tax-deductible and goes towards grantmaking). The RWF focuses on giving grants to support critical needs, new ventures, capital campaigns, operating expenses and innovative approaches to solving problems. For more information or to become a RWF member visit www.roanokewomensfoundation.org.

To date, the RWF has awarded \$3,436,500 to benefit the community.

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*Deceased

WOMEN IN PHILANTHROPY



The Women In Philanthropy (WIP) giving group celebrated its 10th anniversary this year. For fiscal year 2019, the group consisted of 103 women who agreed to the \$500 annual commitment. To date, WIP has awarded \$333,000 and holds an endowment totaling more than \$60,000.

Caren Tobin Aaron Nancy Baker Carolyn E. Baptist Theresa Bechtel Clarke S. Beckner Jennifer Bowles Paula M. Burnette Gael Marshall Chaney Ruth Groves Chaney* Martha M. Clark Sandra L. Coleman Beverley Coleman Martha S. Cooper Rebecca Williams Crabtree Susan Critz Ruth R. Dandridge Judith N. Dashoff Lucy H. Davis Nancy B. Davis Nicole DeShon-Nelson Jill G. Dickens Mary Kate Dillon Lillie T. Doyle Imogene H. Draper Margie B. Eason Cindy King Edgerton Sarah C. Fain Martha B. Farrell Bonnie Favero Elaine D. Ferrill Helen H. Flythe Sandra T. Ford Karen L. Franklin Marsha Elaine Frith Mary Kathryn Frith*

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Women in Philanthropy Grants Awarded 2019

- Hope Center Ministries received \$12,000 for its Drug and Alcohol Rehab program that offers faith-based teaching and rehabilitative labor, while simultaneously preparing residents for a stable and sober assimilation back into society.
- FOCUS on Youth CASA received \$10,000 for its Court Appointment Special Advocate program that recruits, trains and supervises adult volunteers from the community to serve as volunteer advocates for children who have been abused and/or neglected.
- **Kings Grant** received \$10,000 for the Respite and Rejuvenation program that offers short-term residential respite care to individuals who suffer from the various forms of dementia and Alzheimer's disease.
- **Piedmont Arts** received \$10,000 to complete phase II of the Lester Art Garden.

*Deceased



Roanoke Valley Gives is a 24-hour online giving day intended to raise funds and increase capacity and awareness for nonprofits across the Roanoke Valley. It stands as an outstanding example of collaboration and community volunteerism and generosity.

\$823,476

RAISED IN 24 HOURS







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GRANTS



Through the wonderful generosity of many donors, the Foundation awarded close to 1,100 grants and scholarships totaling over \$3.3 million in fiscal year 2019. The grants ranged from \$100 to \$100,000. Many of the organizations listed below received multiple grants.

ABC of NC

Access Exchange International Adult Care Center of Roanoke Valley, Inc. Alleghany Highlands Arts Council Alzheimer's Association American Cancer Society American Leprosy Missions American Red Cross Piedmont Virginia Chapter American Red Cross Roanoke Valley Chapter American Society for Technion Angels of Assisi Appalachian Trail Conservancy Apple Ridge Farm, Inc. ARCH Roanoke Averett University Barrier Islands Free Medical Clinic, Inc. Bassett Public Library Association Inc. dba Bassett Historical Center Bassett Volunteer Fire Company, Inc. Bassett Volunteer Rescue Squad, Inc. Bedford Community Health Foundation, Inc. Belmont Baptist Church Roanoke Big Brothers Big Sisters of Southwest Virginia Blue Ridge Area Food Bank Blue Ridge Independent Living Center Blue Ridge Institute and Museum of Ferrum College Blue Ridge Land Conservancy

Blue Ridge Literacy Blue Ridge Parkway Foundation Blue Ridge PBS Blue Ridge Women's Center Blue Ridge Zoological Society of Virginia **Bluefield College** Botetourt Resource Center Boy Scouts of America, Blue Ridge Mountains Council Boys & Girls Clubs of Southwest Virginia Boys & Girls Clubs of the Blue Ridge Boys' Home of Virginia **Bradley Free Clinic** BridgeValley Community & Technical College Bridgewater College **Callands Volunteer Fire Department** Carilion Clinic Foundation **Carilion Medical Center** Caring Hearts Free Clinic of Patrick County Carlisle School Carmelite Sisters for the Aged and Infirm Catholic Community Foundation of the Diocese of Richmond Catholic Near East Welfare Association Catholic Relief Services, Inc. Cave Spring Fire Department Cave Spring Rescue Squad CCDF Volunteer Fire Department, Inc. Central Virginia Community College

Charity League of Martinsville & Henry Co. Chesapeake Bay Foundation Child Health Investment Partnership Children's Assistive Technology Service Children's Museum of Roanoke Children's Trust Roanoke Valley Christ Episcopal Church Christendom College Christmas Cheer, Inc. Christopher and Dana Reeve Foundation Christopher Newport University Church of the Brethren City of Roanoke Clemson University College Foundation of the University of Virginia College of William and Mary Collinsville Fire Department Commonwealth Catholic Charities **Community Christmas Store** Community Foundation of the Virgin Islands **Community School Community Storehouse** Converse College Corolla Fire & Rescue Squad, Inc. **Council of Community Services Covenant Presbyterian Church** Dabney S. Lancaster Community College Dan River Basin Association **D-Day Memorial Foundation**

DePaul Community Resources Diamonds in the Ruff of Virginia **DRIVE SMART Virginia Duke University** Earthjustice East Tennessee State University Easter Seals UCP North Carolina & Virginia, Inc. Eastern Mennonite University/CJP Edward Via College of Osteopathic Medicine Emory & Henry College Episcopal Diocese of Southwestern Virginia **Equality Virginia** Explore More Discovery Museum Family Promise of Greater Roanoke Family Service Association of Redlands Family Service of Roanoke Valley Family Young Men's Christian Association Feeding America Southwest Virginia Ferrum College Fieldale Collinsville Volunteer **Rescue Squad** Fincastle Volunteer Fire Department First Baptist Church of Martinsville First Presbyterian Church First United Methodist Church Floyd Community Educational Association Floyd County Volunteer Fire Department - Station 3 FOCUS Inc. Fort Lewis Volunteer Fire Department Foundation Fighting Blindness, Inc. Foundation for Rehabilitation Equipment & Endowment (FREE)

Franklin County Humane Society Franklin County YMCA Free Clinic of Franklin County Freedom's Last Chance Friends of Infinity Acres Ranch Friends of the Blue Ridge Parkway

Libraries Inc. Friends of the Roanoke City **Public Library** Garth Newel Music Center Gateway Streetscape Foundation, Inc. George Mason University Gideons International Girl Scouts of Virginia Skyline Council Girls on the Run Roanoke Valley **Glenvar High School** Glenvar High School – Theatre Arts Department God's Pit Crew, Inc. Good Neighbors Fund Good Samaritan Hospice, Inc. Goodwill Industries of the Valleys, Inc. Goucher College Grace Episcopal Church, Ca Ira Grace Network of MHC Grandin Theatre Foundation Greenvale School, Inc. **Guitars For Vets** Habitat for Humanity Haiti Education Foundation, Inc. Hampden-Sydney College Harrison Museum of African American Culture Hazel Y. Clark Patrick County **Public Animal Shelter** Healing Strides of VA Help Wild Birds Henry County Department of Public Safety Henry County Food Pantry Inc. Herman L. Horn Elementary Historic Fincastle, Inc. Historical Society of Western Virginia Hollins University Hollywood Cemetery Company Hope Center Ministry HopeTree Family Services House of Bread

Friends of the Blue Ridge Regional

Humane Society of St. Thomas Huntington's Disease Society of America Institute for Multi-Track Diplomacy International Myeloma Foundation International Order of St. Luke the Physician James Madison University Jeb Stuart Volunteer Rescue Squad Jefferson Center Foundation Jefferson College of Health Sciences John's Hopkins Hospital -Wilmer Eye Institute Jubal A. Early Preservation Trust Junior Achievement of Southwest Virginia, Inc. Juvenile Diabetes Research Foundation Katie's Place For Persons With Special Needs, Inc. Kids Soar Kimoyo, Ltd. King's Grant Retirement Community Kiwanis Foundation of Roanoke Lake Christian Ministries Lansing Community College League of Roanoke Artists (The) LEAP for Local Food Lebanon Memorial United Methodist Church Lee University Leelanau Township Community Foundation Legal Aid Society of Roanoke Valley Legionaries of Christ, Incorporated Liberty University Local Office on Aging Longwood University LovABLE Services Inc. LSUHSC School of Dentistry Lutheran Family Services of Va., Inc. MARC Workshop Inc. Martinsville Cemetery Association, Inc. Martinsville City Schools





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Roanoke Adventist Preparatory School Roanoke Appalachian Trail Club **Roanoke Area Ministries** Roanoke Catholic School Roanoke Children's Theatre Roanoke City Public Schools Roanoke City Public Schools Education Foundation, Inc. Roanoke College Roanoke Emergency Medical Services, Inc. Roanoke Island Historical Association, Inc. Roanoke Outside Roanoke Symphony Orchestra Roanoke Valley Chess Club **Roanoke Valley Firefighters** Foundation, Inc. Roanoke Valley Horse Rescue, Inc. **Roanoke Valley Preservation Foundation** Roanoke Valley SPCA Roanoke Valley Speech & Hearing Center, Inc. Roanoke Wildlife Rescue Rockingham Community College Ronald McDonald House Charities of Southwest Virginia Safetynet, Inc. Saint Francis Service Dogs Salem Area Ecumenical Ministries/ACT Packs for Children Salem Educational Foundation and Alumni Association Salem Kiwanis Foundation Salem Ministers Conference **Community Food Pantry** Salem Museum and Historical Society Salem Rescue Squad Salesian Missions, Inc. Salvation Army, Martinsville Science Museum of Western Virginia Scruggs Volunteer Fire Department Second Presbyterian Church





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The Disability Rights & Resource Center The Garden Club of Virginia, Inc. The Hospital Auxiliary of Martinsville & Henry Co., Inc. The June Bug Center, Inc. The Least of These Ministry The Lyric Council, Inc. The Oliver White Hill Foundation The Salvation Army Roanoke Corps Theatreworks Community Players, Inc. Thursday Morning Music Club **Total Action for Progress** Treasurer of Virginia Tech **Trinity Ecumenical Parish** Turn the Page U.S. Merchant Marine Academy Unbridled Change Union Presbyterian Seminary Unitarian Universalist Church of Roanoke United Way of Henry County & Martinsville United Way of Roanoke Valley, Inc. University of Lynchburg University of Mary Washington University of North Carolina -Chapel Hill University of North Carolina -Wilmington University of South Carolina University of Tennessee University of Tennessee Foundation University of Virginia University of Virginia's College at Wise VBR Star Soccer Club Vinton Area Chamber of Commerce Vinton Historical Society/Vinton Museum Vinton War Memorial Vision Committee, Inc. Virginia Center for the Creative Arts Virginia Commonwealth University Virginia Dental Foundation Association Virginia Department of Health West Piedmont

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PUBLIC SUPPORT

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(ENDOWMENT)

It is a privilege to recognize a special group of individuals, families, private foundations and nonprofit organizations who established permanent endowment funds during the Foundation's critical early years. These visionary donors saw the importance of endowing a community foundation that would provide significant resources to enrich the quality of life for current and future generations of Roanoke Valley citizens. Funds created by the donors listed below were put in place through outright gifts by December 31, 1996. Such Funds helped the Foundation reach and exceed its initial "critical mass" endowment goal of \$5 million. In recognition of this support, each donor will be recognized in perpetuity as a "Founding Donor."

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🗢 LEGACY SOCIETY MEMBERS 🗙

The Foundation's Legacy Society recognizes those individuals and families who have included or did include the community foundation in their estate plan. We are deeply honored to recognize the members shown below. Future estate commitments from Legacy Society members and from others who prefer to remain anonymous at this time now total over \$80 million. These future gifts will play a critical role in further strengthening this community for generations to come.

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Please note that some of the donors recognized on these two pages are now deceased. We are so grateful for their generosity over the years.

Donors who understand the importance of a permanent community endowment have trusted the Community Foundation to carefully manage and distribute their charitable funds for generations. If you would like to join this tradition of extraordinary generosity, please let us know so you can be recognized. We would be pleased to provide you with information necessary to make an informed giving decision.



• FRIENDS OF THE FOUNDATION •

We are honored to recognize donors who give annual administrative support to the Community Foundation in the amount of \$500 or more as "Friends of the Foundation" for that fiscal year. The support of our "Friends" is vital to keeping the Foundation strong and vibrant as we work hard to make our communities even better places for all.

Please note that for our Martinsville Regional Office Friends program, we use half of the gift to underwrite costs for the office and put half into our Martinsville Area Unrestricted Fund, to be used to meet important local needs and opportunities. We also use tiered recognition levels there as follows: \$2,000 and above Visionary; \$1,500-\$1,999 Community Builder; \$1,000-\$1,499 Ambassador; and \$500-\$999 Partner.

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While the Foundation maintains a well-diversified and professionally managed investment portfolio for its hundreds of endowment funds, there may be times when donors want to continue an existing relationship with a particular investment firm and specific advisor.

Under our new "Charitable Investment Relationship Policy," donors who set up a fund within the Foundation for \$1 million or more now have that option. We will be happy to provide full details as appropriate.



Over time, private foundations may find that partnering with the community foundation can be a simple and mutually beneficial process.

HENRY COUNTY DEPARTMENT OF PUBLIC SAFETY

The Martinsville Area Endowment Fund helps provide for the medical care of local residents. Through a recent Community Foundation grant from the Fund, the Henry County Department of Public Safety purchased a human simulator, which will properly train EMS providers and help save countless lives. This Fund came into existence through the transfer of certain assets from a private foundation.

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25 YEARS AND STILL GOING STRONG: A Wonderful Estate Bequest and a Perpetual Fund for Music and Art

The Community Foundation is an estate-planning vehicle designed to carry out an individual or family's philanthropic legacy for generations to come.Twenty-five years ago, in 1994, the estate of Melva P. Jones established the Melva P. Jones Fund for Music and Art, a permanent endowment to support qualified charitable organizations in the Music and Art fields with a special emphasis on programs benefitting the citizens of the Town of Vinton.

Melva was a long-time resident of Vinton and widely known for her gift for music.After graduating from William Byrd High School, she attended Shenandoah Conservatory of Music.She also studied at Peabody Conservatory of Music, as well as several other national conservatories.

Melva was a 50-year member of the Thursday Morning Music Club and a past president of the Club.She taught piano and organ and directed music in the Roanoke Valley for over five decades and was an inspiration to countless children.

Since her Fund was set up, it has awarded hundreds of thousands of dollars in grants back to her home community in her name and supported the educational dreams of many young men and women through college scholarships. It will continue to do good things forever. If you, too, have charitable dreams you would love to see come to fruition, we would be honored to help make that happen!



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in memory of James A. Ford Mr. and Mrs. George A. Stermer in memory of H. Clay Gravely IV Ms. Ann Stevens in memory of Robert E. Glenn Mr. and Mrs. William L. Still Mr. and Mrs. Bruce C. Stockburger in memory of Robert E. Glenn Mrs. Kathy G. Stockburger Stone Memorial Christian Church Mrs. Audrev E. Stone Mrs. Catherine R. Stone The Honorable and Mrs. Charles M. Stone Mr. and Mrs. Jeffrey L. Stone Mr. and Mrs. Vincent C. Stone in memory of H. Clay Gravely IV The Honorable and Mrs. William F. Stone Jr. Mr. Melvin J. Strouse Mr. William M. Stull SunTrust Bank SunTrust Foundations & Endowments Specialty Practice Cathy Jo W. Swanson Lee Tackett in memory of Lynn Fitzgibbons Ms. Mary Satterfield Taylor in memory of Lynn Fitzgibbons Mr. Rick D. Taylor in memory of Jake Aldridge Mrs. Lorrie K. Teegen Ms. Sharon J. Thacker Mrs. Julie Hairfield Thomas Ms. Ellen Thomason in memory of Lynn Fitzgibbons Mr. Casey J. Thompson in memory of Lynn Fitzgibbons Mrs. Joanne B. Thornhill Ms. Suzanne Thorniley

SERVICES FOR FINANCIAL, LEGAL AND INVESTMENT ADVISORS

Advisors play key roles in guiding their clients' philanthropy. They provide vital information about tax relief, building a family tradition of giving and identifying and structuring advantageous giving vehicles.

Community Foundation Serving Western Virginia supports advisors and their clients at every step in the charitable giving process. Throughout our community — financial, legal and investment advisors have discovered the capability and convenience of the Community Foundation's resources and have partnered with us to deliver charitable giving services for their clients.

Thank you for being a part of our long-term success, and we are deeply indebted for the regular support of attorneys, CPAs, trust officers, financial planners and the rest of the professional advisor community!

For more information, contact the Community Foundation's Roanoke office at 540.985.0204 or the Martinsville office at 276.656.6223 or visit www.cfwesternva.org.

Thoughtfull LLC Dr. and Mrs. John T. Tielking Mr. Robert S. Tinder in memory of Jake Aldridge Mr. and Mrs. James M. Tobin Mrs. Deborah Toms Mr. and Mrs. Thomas S. Townes in memory of Denise Sprinkle Mrs. Jane C. Townsend in memory of Sabra Watts Ms. Michelle M. Treger Ms. Marsha Trimble in memory of John and Sue Trimble Mr. and Mrs. Ira R. Trollinger in memory of Lynn Fitzgibbons The Honorable and Mrs. Philip Trompeter F. Lee Tucker, MD Ms. Theresa C. Tucker Mrs. Kim H. Turner Two Up Two Down Mr. and Mrs. D. Kyle Umberger III Mr. Tom B. Van Horne Mr. and Mrs. William C. Vaughn in memory of H. Clay Gravely IV Mrs. Stephanie Vipperman Mrs. Jennie B. Vogel Mr. and Mrs. Kevin J. Vogeley Linda Sue Wade-Tucker in memory of Lynn Fitzgibbons Mr. Dale Wagoner in memory of Benny Summerlin Mr. and Ms. David Z. Walker

Mrs. Elizabeth M. Walker Ms. Betty B. Ware in memory of Robert E. Glenn Ms. Jennifer L. Warren in memory of Denise Sprinkle Mrs. Deborah L. Watts Ms. Elizabeth S. Watts Dr. Owen H. Weaver Mrs. Stuart Webster Ms. Bettina Wehner Mr. Adam Weiser Mr. and Mrs. L. Ray Welch Jr. Wells Fargo Wells Fargo Advisors Wells Fargo Bank Mrs. Phyllia Wenkstern Mr. and Mrs. Leonard Wheeler Ms. Jean B. Whitaker Ms. Barbara L. White in memory of Lynn Fitzgibbons Mr. and Mrs. Edward White Mr. Charles K. Whitescarver Ms. Jewell S. Wigginton in memory of Lynn Fitzgibbons Ms. Robin L. Wiley in memory of Jake Aldridge Ms. Terra L. Wiley Margaret W. Wilks Mr. and Mrs. Kent Williams in memory of Georgia Kasey and Beatrice Mitchell Ms. Marilyn J. Williams

Mrs. Marilee H. Williamson Mr. Charles M. Wilson Mrs. Patricia S. Wilson in memory of Margaret Cobbler Mr. John L. Wimmer Mr. and Mrs. David Wine Mrs. Roslyn H. Wingett Ms. Jessica Wirgau Mrs. Erin M. Wolfe Mr. and Mrs. James L. Woltz Ms. Nancy B. Womack in memory of Denise Sprinkle Mrs. Ann Marie Wood Mrs. Christina Wood Rev. and Mrs. Edward C. Woodard Woods Rogers PLC Mr. and Ms. Leon P. Woods in memory of Denise Sprinkle Ms. Sue G. Woody in memory of Lynn Fitzgibbons Ms. Julia A. Work Mrs. Barbara F. Wright Ms. Ann H. Yale in memory of Lynn Fitzgibbons Dr. and Mrs. Steven M. Yellin in memory of Lynn Fitzgibbons Mr. and Mrs. Walter K. Young Dr. and Mrs. Will J. Zimmer *in memory of Lynn Fitzgibbons and* H. Clay Gravely IV



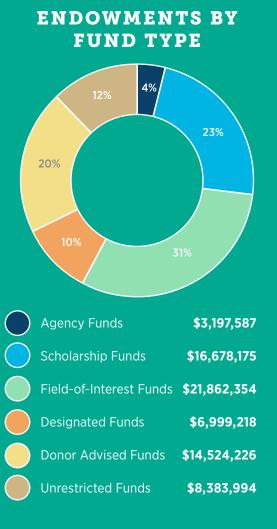


FINANCIAL SNAPSHOT

The brief information below is intended only to give the reader a quick overview of the Foundation. Upon completion, the current audited financial statements, that include all of the notes and disclosures required by generally accepted accounting principles, will be posted on the Foundation's website.

TOTAL ASSETS:

Approximate Deferred Estate Commitments: Community Grants and Services Annually: Cumulative Grants Since Inception:



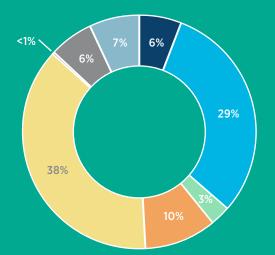
GRANT DISTRIBUTIONS BY CATEGORY

\$78 MILLION

\$130 million

\$3.3 million

\$49.3 million



\bigcirc	Arts, Culture & Humanities	\$195,335
	Education	\$1,022,980
\bigcirc	Environment & Animals	\$110,354
\bigcirc	Health	\$324,788
	Human Services	\$1,245,172
\bigcirc	International & Foreign Affairs	\$2,720
	Public Societal Benefit including Public Safety, Disaster Preparedness an Relief	\$186,479
	Religion Related	\$224.258

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